

Weighted Average Paid Price Calculation
School Year 2015-2016 Paid Lunch Equity (PLE) Tool Step by Step Instructions

Important – Save the final 2015-2016 PLE Tool Excel file to your computer. You will be asked to upload this Excel file when you submit your Child Nutrition Online Contract in May and June of next year. Be sure you and the person that completes the online contract have access to this file.

Use these instructions if you plan on increasing the weighted average paid lunch price to meet the requirement.

*The weighted average price for the 2015-2016 School Year is **\$2.70**.*

You will need the following information to calculate the Weighted Average Price for SY 2015-2016:

- SY 2014-2015 Unrounded Price Requirement from 2014-2015 PLE Tool, *Report Tab (Section 1A)*
- All paid lunch prices for October 2014
- Number of paid lunches served associated with each paid lunch price in October 2014

If you did not run the PLE Tool for SY 2014-2015, you will need:

- All paid lunch prices for October 2010 and October 2014
- Number of paid lunches served associated with each paid lunch price for October 2010 and 2014

The 2015-2016 Paid Lunch Equity (PLE) Tool can be found at
http://fns.dpi.wi.gov/fns_cnrsnp#cnrsnplp

Start on the *Unrounded Requirement Finder* tab.

	A	B	C	D	E	F	G	H
3	School Year (SY) 2015-16 Paid Lunch Equity (PLE) Tool Instructions							
4	<i>Note: Users may want to print the instructions and use them to guide users through the PLE Tool.</i>							
5								
6	The PLE Tool (Tool) was created to help School Food Authorities (SFAs) calculate their paid lunch							
7	price increase requirement and non-Federal source contributions to meet the requirements in Section							
8	205 of the Healthy, Hunger-Free Kids Act of 2010. If the pricing requirements calculated by the							
9	Tool are not met or are exceeded, the Tool will also calculate any amounts carried over into							
10	the next year. Note, the weighted average prices calculated in the Tool are the weighted average							
11	of all paid lunch prices charged in the SFA.							
12								
13	For more information on amounts carried over please refer to SP 39-2011							
14								
15	<i>This version of the PLE tool is only applicable to SY 2015-2016. A new version of the tool will be issued</i>							
16	<i>for SY 2016-2017</i>							
17								
18	The SY 2015-16 PLE Tool consists of 5 tabs:							
19	Hyperlinks are also placed throughout the tool to navigate to the different tabs							
20	Tab 1: Unrounded Requirement Finder ←							
21	Tab 2: SY 2015-16 Price Calculator							
22	Tab 3: SY 2015-16 Non-Federal Calculator							
23	Tab 4: SY 2015-16 Split Calculator							
24	Tab 5: SY 2015-16 REPORT							
25	* <i>The last two tabs (SY 14-15 and SY 10-11 Price Calculators) are for reference only</i>							
26								
27	Cells shaded this color designate data entry cells. The SFA must enter the applicable data in these							
28	cells for the tool to calculate the requirements							

Enter in the SY 2014-15 Unrounded Price Requirement in the peach box under Step 1. This is found on the SY 2014-2015 Report Tab (Section 1A) from the 2014-2015 PLE Tool. *If you do not know your SY 2014-15 Unrounded Price Requirement, skip to page 9 in the instructions.*

USDA FOOD AND NUTRITION SERVICE [Go to instructions](#)

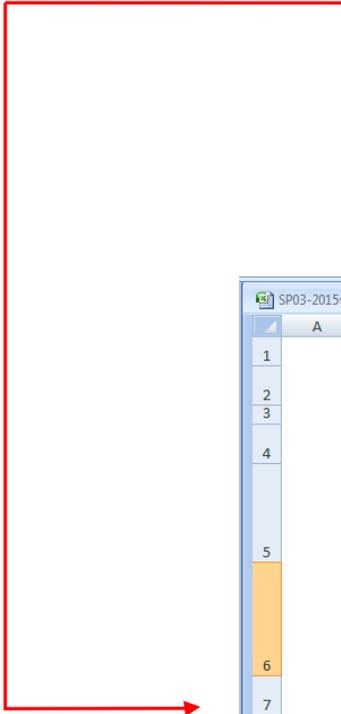
SY2014-2015 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2014-2015. Information on this report is used to determine the SY 2014-2015 weighted average price requirements. Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY2014-2015 Weighted Average Paid Price Requirements

A. SY 2014-15 Weighted Average Price Requirement*:	\$2.65
<small>*This price will be entered into the SY 2014-2015 tool to determine the SY2014-2015 weighted average price requirements.</small>	
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$2.65



SP03-2015v5a.xlsx [Read-Only]

	A	B	C	D	E	F
1						
2						
3						
4		Step 1				
5		Enter the SY 2014-15 Unrounded Price Requirement in the box below	SY 2015-16 Weighted Average Price Requirement			
6		<i>This is can be found in Section 1: Box A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below (Price 2)</i>	Requirement price to the nearest cent			
7		\$ 2.65	\$ 2.70			
8		<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</i>				
9		Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement				
10		Annual Unrounded Requirement Finder				
11		Enter the SY 2010-11 Weighted Average Price below ** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA				
12			Unrounded Price Requirements			
13		SY 2010-11 Weighted Average Price	Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent		
14						

Instructions | Unrounded Requirement Finder | SY 15-16 Price Calculator | SY 15-16 NonFederal Calculator

Once you have entered in your SY 2014-15 Unrounded Price Requirement, select the *Click here to go to SY 2015-2016 Price Calculator* link further down on the same tab to go to SY 2015-16 Price Calculator tab.

SP03-2015v5a.xlsx [Read-Only]

	A	B	C	D	E	F
14		SY 2010-11 Weighted Average Price		Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent	
15				\$ -	\$ -	
17	If you do not know your SY2010-2011 Weighted Average Price CLICK HERE					
18	<i>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2013-14.</i>					
20	Use the links below to go to the next step:					
22		Click here to go to SY 2015-16 Price Calculator				
23		Click here to go to SY 2015-16 Non-Federal Source Calculator				
24		Click here to go to SY 2015-16 Split Calculator				
25	Go to Instructions					
27	Note: This tool is created to allow the user to only enter the weighted average price. If any other parts of the tool are modified, the user runs the risk of calculating an incorrect new average price. Users should not modify the tool's current functionality.					
28						
29						
30						
31						
32						
33						
34						

[Go to Instructions](#)

Note: This tool is created to allow the user to only enter the weighted average price. If any other parts of the tool are modified, the user runs the risk of calculating an incorrect new average price. Users should not modify the tool's current functionality.

[Go to Instructions](#)

Instructions Unrounded Requirement Finder SY 15-16 Price Calculator SY 15-16 NonFederal Calculator

Enter in the October 2014 number of paid lunches served and claimed and the corresponding price charged.
Note: Nonreimbursable meals should not be entered (i.e. adult meals, second meals, a la carte purchases).

Please note, these prices are determined from the *Unrounded Requirement Finder* tab and are unique to your district. These prices may not always match. The second price is always rounded down to the nearest \$0.05.

SY 2015-16 Price Adjustment Calculator

[Go to Instructions](#)

SY 2015-16 Weighted Average Price Requirement	
Requirement price to the nearest cent	Optional price requirement ROUNDED DOWN to nearest 5 cent
\$ 2.70	\$ 2.70
<small>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</small>	

SY 2014-15 Weighted Average Price Calculator			
Enter the paid prices and number of paid lunches sold at each price for October 2014.			
Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2014-15 Weighted Average Price
1.		\$ -	
2.		\$ -	
3.		\$ -	
4.		\$ -	
5.		\$ -	
6.		\$ -	
7.		\$ -	
8.		\$ -	
9.		\$ -	
10.		\$ -	
TOTAL	-	\$ -	\$ -
<small>Note: SY 2014-15 Weighted Average Price equal to or above \$2.70 are compliant for SY 2015-16. \$2.70 is the difference between the Free and Paid reimbursement rates for SY 2014-15.</small>			

Total Price Increase for SY 2015-16
\$ -

The total price increase for the 2015-2016 School Year will be calculated and entered into the *Total Price Increase for SY 2015-16* box.

SY 2015-16 Price Adjustment Calculator

[Go to Instructions](#)

SY 2015-16 Weighted Average Price Requirement	
Requirement price to the nearest cent	<i>Optional price requirement</i> ROUNDED DOWN to nearest 5 cent
\$ 2.70	\$ 2.70
Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index	

SY 2014-15 Weighted Average Price Calculator			
Enter the paid prices and number of paid lunches sold at each price for October 2014 .			
Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2014-15 Weighted Average Price
1.	2,432	\$ 2.55	\$ 6,201.60
2.	4,967	\$ 2.70	\$ 13,410.90
3.		\$ -	
4.		\$ -	
5.		\$ -	
6.		\$ -	
7.		\$ -	
8.		\$ -	
9.		\$ -	
10.		\$ -	
TOTAL	7,399	\$ 19,612.50	\$ 2.65
Note: SY 2014-15 Weighted Average Price equal to or above \$2.70 are compliant for SY 2015-16. \$2.70 is the difference between the Free and Paid reimbursement rates for SY 2014-15.			

Total Price Increase for SY 2015-16
\$ 0.05

Required price increase for SY 2015-16 (with 10 cent cap)
\$ 2.70

Remaining increase carried forward
\$ 0.00

[Instructions](#) | [Unrounded Requirement Finder](#) | [SY 15-16 Price Calculator](#) | [SY 15-16 NonF](#)

The *Required price increase for SY 2015-16 (with 10 cent cap)* box shows the required weighted average price the district must attain in SY 2015-2016 to be in compliance with Paid Lunch Equity. This number is calculated by adding the district's *October 2014 Weighted Average Price* plus the figure from the *Total Price Increase for SY 2015-16* box up to \$0.10.

If your school has different prices for separate grade groupings, you will need to complete the *Step 3 (Optional)*, to determine how to apply the increase to the various grade groupings. This can be found further down on the current page of the PLE Tool.

Note: SY 2014-15 Weighted Average Price equal to or above \$2.70 are compliant for SY 2015-16. \$2.70 is the difference between the Free and Paid reimbursement rates for SY 2014-15.

Total Price Increase for SY 2015-16
\$ 0.05
Required price increase for SY 2015-16 (with 10 cent cap)
\$ 2.70
forward to SY 2016-17
\$ -
Remaining credit carried forward to SY 2016-17
\$ -

[Go to SY2015-2016 Report](#)

Step 3 (Optional)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve the required new weighted average price.

	Monthly # of Paid	Paid Lunch	Monthly Revenue	Weighted Average Price
1.	2,432	\$ 2.60	\$ 6,323.20	
2.	4,967	\$ 2.75	\$ 13,659.25	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	7,399		\$ 19,982.45	\$ 2.70

Enter the number of October 2014 paid lunches, and then alter the prices to meet the new required Weighted Average Price. The new weighted average price should be at least equal to the amount in the *Required price increase for SY 2015-16 (with 10 cent cap)* box (shown above in the purple box).

Once you have completed the *Step 3 (Optional)* you will want to click to go to the SY 2015-2016 Report.

Note: SY 2014-15 Weighted Average Price equal to or above \$2.70 are compliant for SY 2015-16. \$2.70 is the difference between the Free and Paid reimbursement rates for SY 2014-15.

Total Price Increase for SY 2015-16	
\$	0.05

Required price increase for SY 2015-16 (with 10 cent cap)	
\$	2.70

forward to SY 2016-17	
\$	-

Remaining credit carried forward to SY 2016-17	
\$	-

 [Go to SY2015-2016 Report](#)

Step 3 (Optional)

Pricing Estimation Calculator

Below is a tool allowing users to manipulate prices to achieve the required new weighted average price.

	Monthly # of Paid	Paid Lunch	Monthly Revenue	Weighted Average Price
1.	2,432	\$ 2.60	\$ 6,323.20	
2.	4,967	\$ 2.75	\$ 13,659.25	
3.			\$ -	
4.			\$ -	
5.			\$ -	
6.			\$ -	
7.			\$ -	
8.			\$ -	
9.			\$ -	
10.			\$ -	
TOTAL	7,399		\$ 19,982.45	\$ 2.70

Since you have decided to increase the price of the paid lunch to meet the 2015-2016 Weighted Average Price Requirement, you will need to click the drop down box arrow and select *Increase SY 2015-2016 average weighted price*.

SY2015-2016 Weighted Average Pricing Report	
<p><i>This report assists in tracking the pricing requirements and amounts carried forward for SY 2015-2016. Information on this report is used to determine the SY 2015-2016 weighted average price requirements.</i></p> <p><i>Please print and keep in records.</i></p> <p><i>NOTE: If information is changed in the tool, the report contents will change.</i></p>	
Section 1: SY2015-2016 Weighted Average Paid Price Requirements	
A. SY 2015-16 Weighted Average Price Requirement*: <small>*This price will be entered into the SY 2016-2017 tool to determine the SY2016-2017 weighted average price requirements</small>	\$2.70
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$2.70
Section 2: Amounts Carried Forward to SY 2016-2017	
Select the SY 2015-2016 method used to ensure sufficient funds are provided for PAID Lunches	
<div style="border: 1px solid black; padding: 5px;"> <input type="button" value="v"/> <ul style="list-style-type: none"> <li style="background-color: #e0e0e0; padding: 2px;">Increase SY2015-2016 average weighted price <li style="padding: 2px;">Contribute Non-Federal sources for SY2015-2016 <li style="padding: 2px;">Both <li style="padding: 2px;">At or above equity </div>	
A. Remaining increase carried forward to SY 2016-17:	<input type="text"/>
B. Remaining credit carried forward to SY 2016-17:	<input type="text"/>
Enter in the new average weighted price for SY 2015-16:	<input type="text"/>
Non-Federal Source Contributions	
C. Remaining Annual Non-Federal Source Contribution carried forward to SY 2016-17:	<input type="text"/>
D. Remaining Credit carried forward to SY 2016-17:	<input type="text"/>
Enter the amount of Non-Federal Source contributions for SY 2015-16:	<input type="text"/>
<small> Instructions Unrounded Requirement Finder SY 15-16 Price Calculator SY 15-16 </small>	

Congratulations! You have completed the 2015-2016 Paid Lunch Equity (PLE) tool. Please save the tool electronically somewhere on your computer that you can find easily next school year. We also recommend that you save a printed copy of the tool to have as a back up to the electronic file. DPI staff will potentially request this information from you before your annual online contract is approved or during an Administrative Review, as part of the required five year record retention regulation.

(Continued from page 2)

If you do not know your SY 2014-2015 Unrounded Price Requirement or if you have never completed the Paid Lunch Equity Tool, click on the *If you do not know your SY 2010-2011 Weighted Average Price* [CLICK HERE](#).

Step 1	
Enter the SY 2014-15 Unrounded Price Requirement in the box below	SY 2015-16 Weighted Average Price Requirement
<i>This is can be found in Section I, Row A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below (Price</i>	Requirement price to the nearest cent
	\$ -
<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.15%)</i>	

Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement		
Annual Unrounded Requirement Finder		
Enter the SY 2010-11 Weighted Average Price below <i>** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA</i>		
SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	SY 2013-2014 Requirement price to the nearest cent	SY 2014-2015 Requirement price to the nearest cent
	\$ -	\$ -
If you do not know your SY2010-2011 Weighted Average Price CLICK HERE		
<i>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2015-14.</i>		

Use the links below to go to the next step:

Click here to go to SY 2015-16 Price Calculator
Click here to go to SY 2015-16 Non-Federal Source Calculator

Enter the October 2010 number of paid lunches served and claimed and the corresponding price charged.

SY 2010-2011 Weighted Average Price Calculator			
Enter current prices and number of lunches sold at each price using October 2010 data.			
Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2010-11 Weighted Average Price
1.		\$ -	
2.		\$ -	
3.		\$ -	
4.		\$ -	
5.		\$ -	
6.		\$ -	
7.		\$ -	
8.		\$ -	
9.		\$ -	
10.		\$ -	
TOTAL	-	\$ -	\$ - is the SY2010-2011 weighted average price

Enter this price in the Unrounded Requirement Finder tab

[Click to go back to Unrounded Requirement Finder](#)

[Go to instructions](#)

Note: This tool is created to allow the user to only enter the number of paid lunches and the related prices. If any other parts of the tool are modified, it will calculate an incorrect new average price. Users should not modify the tool's current functionality.

[SY 15-16 Price Calculator](#)
[SY 15-16 NonFederal Calculator](#)
[SY 15-16 Split Calculator](#)
[SY 2015-2016 REPORT](#)
[SY 14-15 Price](#)

The SY 2010-11 Weighted Average Price will show in this box.

After you have calculated the SY 2010-2011 Weighted Average Price, then go back and manually enter this amount in the SY 2010-11 Weighted Average Price box in the Unrounded Requirement Finder.

Enter in your SY 2010-11 Weighted Average Price in the peach SY 2010-11 Weighted Average Price box. Then, enter Price 2 in the Step 1 Enter the SY 2014-15 Unrounded Price Requirement box.

Note: If you do not enter Price 2 in Step 1, the PLE Tool will not calculate correctly. Please verify Step 1 is complete before continuing.

Step 1	
Enter the SY 2014-15 Unrounded Price Requirement in the box below	SY 2015-16 Weighted Average Price Requirement
<i>This is can be found in Section 1: Box A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below (Price 2)</i>	Requirement price to the nearest cent
\$ 2.65	\$ 2.70
<small>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</small>	

Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement		
Annual Unrounded Requirement Finder		
Enter the SY 2010-11 Weighted Average Price below		
<small>** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA</small>		
SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent
\$ 2.50	\$ 2.59	\$ 2.65
If you do not know your SY2010-2011 Weighted Average Price CLICK HERE		
<small>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2013-14.</small>		

After entering the 2010-11 weighted average price in the orange box, the tool will automatically calculate Price 1 and Price 2. You must manually enter Price 2 in the orange box in Step 1.

Use the links below to go to the next step:

Click here to go to SY 2015-16 Price Calculator
Click here to go to SY 2015-16 Non-Federal Source Calculator
Click here to go to SY 2015-16 Split Calculator

Instructions Unrounded Requirement Finder SY 15-16 Price Calculator SY 15-16 Non-Federal Source Calculator SY 15-16 Split Calculator

Once the prices have been calculated in the Step 1 box, select the *Click Here to go to the SY 2015-16 Price Calculator* link and then go to page 4 of the instructions.