

August 30, 2011

Senator Alberta Darling, Co-chair
Joint Committee on Finance
Room 317 East, State Capitol
P.O. Box 7882
Madison, WI 53707

Representative Robin Vos, Co-chair
Joint Committee on Finance
Room 309 East, State Capitol
P.O. Box 8953
Madison, WI 53707

Dear Senator Darling and Representative Vos:

We submit the following request for consideration by the Joint Committee on Finance at its next meeting under Section 13.10, Wisconsin Statutes.

Summary of Request

We request the release of \$15,000,000 GPR in FY12 from the Committee's general purpose revenue appropriation under 20.865 (4) (a) to establish a student information system to collect and maintain information about pupils enrolled in public schools, including their academic performance and demographic information, aggregated by school district, school, and teacher. These funds were placed in the Committee's appropriation in 2011 Wisconsin Act 32, the 2011-13 biennial budget, to be considered for release upon request by the Department of Public Instruction and the Governor. Per Section 9137 of Act 32:

"The state superintendent of public instruction shall submit a plan for the expenditure of moneys appropriated under section 20.255 (1) (e) of the statutes, as created by this act, in the 2011-12 fiscal year to the governor for his or her approval. By October 1, 2011, the state superintendent and the governor shall submit the approved plan to the joint committee on finance for its approval."

The approved funds would be transferred to the appropriation s. 20.255(1) (e) in the department, as created for this purpose in Act 32.

Student Information System

A student information system (SIS) is a software application that functions as the core operational system for a school district, similar to a customer management system for a private sector business. Every district and 2r charter school in Wisconsin uses their own SIS to help manage and track pupil data. The systems vary in complexity from simple database tracking systems to more robust, user-friendly programs that integrate modules that handle the admissions process, create class and teacher schedules, maintain

absence and discipline records, record pupil and parent communications, maintain pupil health records, and track records of tests, assessments, grades, and academic progression.

Districts also utilize their SIS to comply with reporting requirements of both the state and federal governments while maintaining confidentiality of pupil data. Based on survey results from more than 100 school districts, the department estimates that the cost to districts to license their systems is more than \$8.3 million annually and the cost to enter data required for state and federal reporting is more than \$31.9 million annually. The department believes that districts will be able to either save this money or focus on instructional needs by moving resources to the classroom.

Background of the Statewide Student Information System (SSIS)

In 2011 Wisconsin Act 32 the department was directed to work with the governor's office to establish a statewide student information system to collect and maintain information about pupils enrolled in public schools, including their academic performance and demographic information, aggregated by school district, school, and teacher.

2011 Wisconsin Act 32 also directs the department to ensure that within 5 years of the establishment of the system every school district is using the system. The state superintendent was given the ability to charge a fee to any person that uses the system. All fees shall be credited to the department's appropriation account s. 20.255 (1) (jm).

SSIS Advisory Workgroup

After the release of the Governor's proposed budget the department organized a Statewide Student Information System Advisory Workgroup (Workgroup) charged with gathering information to create a recommendation to the State Superintendent on the steps which should be taken to implement a SSIS. The workgroup included members from school districts, CESAs, private schools, and the department.

The group gathered documents, communicated with other states' education department staff who manage such systems, and collected information from potential vendors. The focus of the workgroup was to learn of best practices as they relate to procurement, functionality, deployment and implementation, on-going maintenance and support, infrastructure, and other related topics. The workgroup leveraged experiences of other states and individual school districts in Wisconsin in order to make the best possible decisions for the state.

As part of their work, the workgroup developed and released a request for information (RFI) in coordination with the Department of Administration. Seventeen vendor responses were received.

RECOMMENDATIONS

Recommendation -- Software Solution

We are recommending that the department procure a single software vendor solution to provide a centralized system for all districts. The workgroup held meetings with many other states that pursued the SSIS solution. Most chose a single vendor to provide their solution. Based on other states' experiences, we believe the combined purchasing power of Wisconsin's 871,000 students will provide the most cost-effective solution for the state. The benefits of centralizing the system data into one place as well as the integration into other statewide systems are critical to the success of the project. Utilizing one central system will also reduce the labor of entering data required for state and federal reporting currently done

by individual school districts. Data will already be in the system, no duplicate entry of data will be required.

Recommendation – Preliminary Budget

The department has begun the process to create a Request for Proposal (RFP) for the vendor selection. A preliminary budget has been created for planning purposes.

The majority of the \$15 million dollars will be used to offset district costs for migration, data conversion, training, and staff costs. These costs will vary depending on the size of the district and whether or not the chosen SSIS vendor is the same vendor as their district's current SIS vendor. The department estimates that the cost to move 440 school districts and independent 2r charter schools to the SSIS will be \$12,145,056, an average of \$28,644 per district.

Given the five-year implementation period, an average of 85 districts will need to be migrated each year. The department will need a total of four staff for project management, business analysis, and communication to coordinate the migration efforts throughout the state. Assuming the use of an outside contractor at the state contract rate of \$65/hour, each resource will cost \$135,000/year for each of the five years of migration for a total of \$2,700,000.

The SSIS data will be centralized in one operational system for state and federal reporting purposes. The system will be located within the Department of Administration's facilities. The hardware and software to maintain this system should be included in the funding of the SSIS. The cost to maintain the system is expected to be \$150,944 over the five year life cycle.

Recommendation – CBSA and Other Vendor Support

While some districts prefer to receive technical support directly from the vendor, others may prefer to receive support through fee-based support from a CBSA or an alternate vendor. These entities would become knowledgeable of the state implementation schedule and the impacts to the districts. Staff within these entities who provide direct support to districts would be required to become certified in the vendor software (if applicable) and maintain their certification according to vendor requirements. Certified staff could provide training and assist with application customization at the district level. These entities would attend and support user group conferences. Vendor proposals should address the role of these entities in the support of their product if such a relationship is included in their product service offering.

Recommendation – Governance and Support Structure

We are recommending the creation of a SSIS technical advisory group of representative stakeholders. The first task of the advisory group will be to be aware of and, where appropriate, assist in implementation matters. Other roles of the advisory body could include partnering in vendor communication and communicating general developing district needs to the vendor. The advisory group will also actively participate in user group trainings and meetings. It is anticipated that a key role of the advisory group would be to assist decision making around product and feature enhancements over the product life cycle.

Request for Proposal (RFP) and Implementation Timeline

As mentioned above, the department is currently developing an RFP for release. There are currently three districts (Kenosha, Milwaukee, and Waukesha) that the department has identified as "high priority" because their current SIS vendor is discontinuing their software beginning in the 2012-13 school year. These districts will be immediately migrated to the SSIS.

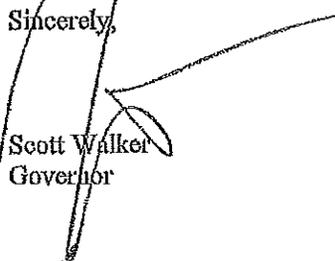
The projected implementation timeline is very aggressive; however, it is designed to ensure the system is available for the high priority districts to migrate to prior to the 2012-13 school year. The timeline is contingent upon the release of the \$15,000,000 in funding by the Committee at the September quarterly meeting.

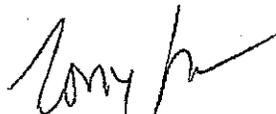
Aug 2011	Formation of RFP committee
Aug – Sep 2011	Creation and approval of RFP with assistance from RFP committee
Oct 2011	Release of RFP to vendors
Nov 2011	RFP responses due from vendors
Nov – Dec 2011	RFP Committee scores vendor responses
Jan 2012	Vendor product demonstrations
Feb 2012	Notice of intent to award
Mar 2012	Respond to any appeals/objections Contract negotiated and signed
Mar – Aug 2012	High priority districts migrated to new SIS which will include districts without a supported SIS.
Sep 2012	Go-live for first districts on SSIS
Sep 2012 – Sep 2017	Migration of remaining districts to SSIS

The department will leverage other state procurement documents in order to efficiently create an RFP which will result in the selection of a vendor solution. The selection committee will be comprised of district representatives as well as staff from DPI and the Governor's office.

Assistant State Superintendent for Libraries, Technology and Community Learning Kurt Kiefer will represent the department at the Committee's 13.10 meeting. Thank you for your consideration of this request. We look forward to working with you as we implement the new SSIS.

Sincerely,


Scott Walker
Governor


Tony Evers
State Superintendent