



Business Administration in FINANCE
7 Rivers Region
2022-2024



EXPLORE: Click on the links to find the job titles that seem most interesting to you to learn more! Save any jobs you are interested in from this career pathway in your XELLO account so that you can create an Academic and Career Plan (ACP) later on.

Educational Level May also require work experience	Accounting & Business Finance	Securities/Investments & Banking Services	Insurance
High School Diploma, Certification	Tax Preparer Statement Representative Accounts Payable/Receivable Associate Bookkeeper ○ Bill and Account Collector ○ Range \$26,300-\$52,037	Bank Teller * ○ New Accounts Representative * Loan Processor * Range \$24,429-\$49,145	Insurance Claim Representative Range \$29,497-\$41,065
Certification or Technical Diploma	Inventory Control Associate Payroll Associate Range \$40,136-\$89,572	Loan Counselor Financial Planning Assistant Range \$39,753-\$96,444	Customer Service/Account Management * Claims Assistant/Adjuster Underwriting Assistant Insurance Sales Range \$39,116-\$153,165
Registered Apprenticeship	<p align="center">Financial Services Professional Range \$49,902-\$94,576</p>		
Associate Degree	Accounting Specialist Budget Analyst Contract Specialist Financial Analyst * Range \$44,132-\$102,744	Account Manager * ○ Personal Banker Loan Officer ○ Financing Specialist Range \$43,203-\$94,576	Real Estate Assessor Financial Service Representative Insurance Agent ○ Insurance Underwriter ○ Range \$28,809-\$183,544
Bachelor Degree and beyond	Accountant * ○ Auditor ○ Financial Manager * ○ Forensic Accountant ○ Range \$26,300-\$181,605	Bank Manager * ○ Investment Banker ○ Mortgage Broker ○ Research Analyst (Financial) ○ Money Manager ○ Stock Trader ○ Range \$78,655-\$181,605+	Actuary ○ Personal Financial Advisor Risk Management Specialist Insurance Claims Adjusters ○ Range \$48,825-\$95,912+
Postsecondary Options	Click HERE for Accounting & Finance Postsecondary Options	Click HERE for Investment & Banking Postsecondary Options	Click HERE for Insurance Postsecondary Options

* **BRIGHT OUTLOOK** = these jobs are expected to grow in the future – which means more opportunities for you!
 ○ **XELLO** = you can learn more and save this job in your Xello account (note: some job titles might look a little different in Xello)

**Business Administration in FINANCE Career Pathway
In High School**



A career pathway in high school must include:

- A sequence of courses (including at least 2 CTE courses)
- Two of the following components: *Career and Technical Student Organization, Work-based Learning, Industry Recognized Credential, College Credit Opportunity*



CAREER EXPLORATION PROGRAMS

Statewide:

- You can find the list of [career exploration programs](#) associated with this pathway and develop a program list specific to your Career and Technical region or school.

Regional:

- [CESA 4/Mississippi Valley Youth Apprenticeship](#)
- [CESA 5 Youth Apprenticeship Consortium](#)
- [Bluffview Youth Apprenticeship](#)
- [Inspire 7 Rivers](#)

Local:

Career and Technical Education Courses

Must include a sequence of at least TWO Career and Technical Education courses. Should align with [Education Building Blocks](#) for the pathway:

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Additional Employer Recommended Courses

Should align with [Education Building Blocks](#) for this pathway:

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Career and Technical Student Organization

- [Wisconsin DECA Student Organization](#)
- [Wisconsin Future Business Leaders of America \(FBLA\) Student Organization](#)

Work-Based Learning Program Options

- [Employability Skills](#) (90 hrs)
- State Skill Standards Co-Op- [Business, Finance and Marketing](#) (480 hrs/1 year)
- Youth Apprenticeship- [Finance](#) & [Marketing](#) (450 hrs/year; 1-2 years)
- Local Work-based Learning Programs that meet [state quality requirements](#)

Accounting & Business Finance

Securities/Investments & Banking Services

Insurance

Industry Recognized Credential Options

Learn the skills that employers want to see!

Italics = must be 18 years old to obtain

***This certification is eligible for reimbursement through the technical incentive grant**

[IC3](#) (Internet Core Competency Certification)*
Microsoft Office Specialist (MOS)* & Microsoft Technology Associate (MTA)* [Microsoft](#) or [Certiport](#)
[A*S*K](#) - ANY Business or Marketing Certificate
Entrepreneurship and Small Business Certification ([Certiport](#))

[Quickbooks Certified User*](#)
[National Bookkeepers Association Tax Certification](#)

American Banking Association Certifications
[Bank Teller*](#)
[Customer Service Representative*](#)
[Certified Mortgage Servicer Certificate](#)
[National Association of Mortgage Brokers](#)
[\(NAMB\) General Mortgage Associate](#)
[Professional Credit Associate](#)

[Associate in Claims](#)
[Associate in General Insurance](#)
[Certified Medical Reimbursement Specialist](#)

College Credit Opportunities

You can find the list of college credit opportunities included in the postsecondary options for this pathway [HERE](#).