

Non-Federal Calculator

2015-2016 School Year Paid Lunch Equity (PLE) Tool Step by Step Instructions

Use these instructions if you plan on using non-Federal sources to meet the weighted average price requirement.

Important – Save the final 2015-2016 PLE Tool Excel file to your computer. You will be asked to upload this Excel file when you submit your Child Nutrition Online Contract in May and June of next year. Be sure you and the person that completes the online contract have access to this file.

*The weighted average price for the 2015-2016 School Year is **\$2.70**.*

You will need the following information to calculate the Weighted Average Price for SY 2015-2016:

- SY 2010-11 Weighted Average Price or SY 2014-2015 Unrounded Price Requirement from 2014-2015 PLE Tool, *Report Tab (Section 1A)*
- All paid lunch prices for October 2014
- Number of paid lunches served associated with each paid lunch price in October 2014
- Total number of paid lunches served in SY 2013-2014
- The total dollar amount of non-federal source funds contributed for SY 2011-2012, SY 2012-2013, SY 2013-2014, and SY 2014-15

If you did not run the PLE Tool for SY 2014-2015, you will need:

- All paid lunch prices for October 2010 and October 2014
- Number of paid lunches served associated with each paid lunch price in October 2010 and October 2014

The 2015-2016 Paid Lunch Equity (PLE) Tool can be found at

http://fns.dpi.wi.gov/fns_cnrsnp#cnrsnplp

Start on the *Unrounded Requirement Finder* tab.

	A	B	C	D	E	F	G	H
3	School Year (SY) 2015-16 Paid Lunch Equity (PLE) Tool Instructions							
4	Note: Users may want to print the instructions and use them to guide users through the PLE Tool.							
5								
6	The PLE Tool (Tool) was created to help School Food Authorities (SFAs) calculate their paid lunch							
7	price increase requirement and non-Federal source contributions to meet the requirements in Section							
8	205 of the Healthy, Hunger-Free Kids Act of 2010. If the pricing requirements calculated by the							
9	Tool are not met or are exceeded, the Tool will also calculate any amounts carried over into							
10	the next year. Note, the weighted average prices calculated in the Tool are the weighted average							
11	of all paid lunch prices charged in the SFA.							
12								
13	For more information on amounts carried over please refer to SP 39-2011							
14								
15	<i>This version of the PLE tool is only applicable to SY 2015-2016. A new version of the tool will be issued</i>							
16	<i>for SY 2016-2017</i>							
17								
18	The SY 2015-16 PLE Tool consists of 5 tabs:							
19	Hyperlinks are also placed throughout the tool to navigate to the different tabs							
20	Tab 1: Unrounded Requirement Finder ←							
21	Tab 2: SY 2015-16 Price Calculator							
22	Tab 3: SY 2015-16 Non-Federal Calculator							
23	Tab 4: SY 2015-16 Split Calculator							
24	Tab 5: SY 2015-16 REPORT							
25	<i>* The last two tabs (SY 14-15 and SY 10-11 Price Calculators) are for reference only</i>							
26								
27	Cells shaded this color designate data entry cells. The SFA must enter the applicable data in these							
28	cells for the tool to calculate the requirements							

Enter in the SY 2014-15 Unrounded Price Requirement in the peach box under Step 1. This is found on the SY 2014-2015 Report Tab under (Section 1A) from the 2014-2015 PLE Tool. *If you do not know your SY 2014-15 Unrounded Price Requirement, skip to page 10 in the instructions.*

USDA FOOD AND NUTRITION SERVICE [Go to instructions](#)

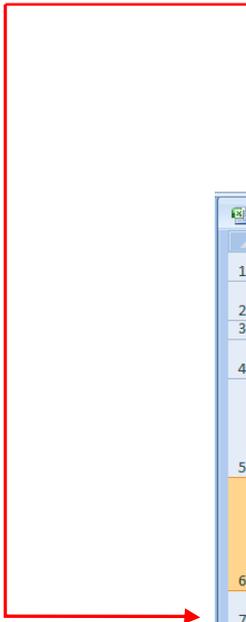
SY2014-2015 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2014-2015. Information on this report is used to determine the SY 2014-2015 weighted average price requirements. Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY2014-2015 Weighted Average Paid Price Requirements

A. SY 2014-15 Weighted Average Price Requirement*:	\$2.65
<small>*This price will be entered into the SY 2014-2015 tool to determine the SY2014-2015 weighted average price requirements</small>	
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$2.65



SP03-2015v5a.xlsx [Read-Only]

	A	B	C	D	E	F
1						
2						
3						
4		Step 1				
5		Enter the SY 2014-15 Unrounded Price Requirement in the box below		SY 2015-16 Weighted Average Price Requirement		
6		<i>This is can be found in Section 1: Box A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below (Price 2)</i>		Requirement price to the nearest cent		
7		\$ 2.65		\$ 2.70		
8		<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</i>				
9						
10		Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement				
11		Annual Unrounded Requirement Finder				
12		<i>Enter the SY 2010-11 Weighted Average Price below</i>				
13		<i>** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA</i>				
14		SY 2010-11 Weighted Average Price		Unrounded Price Requirements		
				Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent	

Instructions Unrounded Requirement Finder SY 15-16 Price Calculator SY 15-16 NonFederal Calculator

Once you have entered in your SY 2014-15 Unrounded Price Requirement, select the [Click here to go to SY 2015-16 Non-Federal Source Calculator](#) link further down on the same tab to go to the SY 2015-16 Non-Federal Calculator tab.

SP03-2015v5a.xlsx [Read-Only]

	A	B	C	D	E	F
14		SY 2010-11 Weighted Average Price		Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent	
15				\$ -	\$ -	
17	If you do not know your SY2010-2011 Weighted Average Price					
18	CLICK HERE					
19	<i>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2013-14.</i>					
20	Use the links below to go to the next step:					
22	Click here to go to SY 2015-16 Price Calculator					
23	Click here to go to SY 2015-16 Non-Federal Source Calculator					
24	Click here to go to SY 2015-16 Split Calculator					
25	Go to Instructions					
27	Note: This tool is created to allow the user to only enter the weighted average price. If any other parts of the tool are modified, the user runs the risk of calculating an incorrect new average price. Users should not modify the tool's current functionality.					
28						
29						
30						
31						
32						
33						
34						

[Go to Instructions](#)

Instructions **Unrounded Requirement Finder** SY 15-16 Price Calculator SY 15-16 NonFederal Calculator

You will need to enter your current 2014-2015 weighted average paid lunch price. To determine this price, select the [Click here to determine SY2014-2015 weighted average price](#) tab (link currently broken) or select the [SY 14-15 Price Calculator](#) tab.

SY 2015-16 Non-Federal Contribution Calculator

[Go to Instructions](#)

SY 2015-16 Weighted Average Price Requirement	
Requirement price to the nearest cent	Optional price ROUNDED DOWN to nearest 5 cent
\$ 2.70	\$ 2.70
<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</i>	

Current Weighted Average Paid Price
Enter in the current weighted average paid lunch price. <i>Note: If SFA did not change the weighted average paid lunch price in SY2011-2012, SY2012-2013, SY2013-14, or SY 2014-15 enter the SY2010-11 weighted average price. Otherwise, click the link below.</i>
Click here to determine SY2014-2015 weighted average price

Non-Federal Source Contribution Calculator for SY 2015-16		
Enter the total paid lunch count (for all prices).		
<i>** Annual Non-Federal Source funds for SY2015-2016 are estimated based on the ACTUAL lunch count entered below</i>		
Enter annual # of Paid Lunches for SY2013-14**	TOTAL Price Increase for SY 2015-16	TOTAL SY 2015-16 Annual Non-Federal Source Contribution
	\$ -	\$ -
<i>Note: Total price increase for SY 2015-2016 is based on the difference between the weighted average price entered above and SY 2015-2016 rounded DOWN requirement.</i>		

Enter total amount of Non-Federal Source Funds Contributed for SY 2011-12 through SY 2014-15	Annual Non-Federal Source Contribution Requirement for SY 2015-16
	\$ -

[SY 15-16 Price Calculator](#) / [SY 15-16 NonFederal Calculator](#) / [SY 15-16 Split Calculator](#) / [SY 2015-2016 REPORT](#)

OR

SY 2015-16 Non-Federal Contribution Calculator

[Go to Instructions](#)

SY 2015-16 Weighted Average Price Requirement	
Requirement price to the nearest cent	Optional price ROUNDED DOWN to nearest 5 cent
\$ -	\$ -
<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</i>	

Current Weighted Average Paid Price
Enter in the current weighted average paid lunch price. <i>Note: If SFA did not change the weighted average paid lunch price in SY2011-2012, SY2012-2013, SY2013-14, or SY 2014-15 enter the SY2010-11 weighted average price. Otherwise, click the link below.</i>
Click here to determine SY2014-2015 weighted average price

Non-Federal Source Contribution Calculator for SY 2015-16
Enter the total paid lunch count (for all prices).
<i>** Annual Non-Federal Source funds for SY2015-2016 are estimated based on the ACTUAL lunch count</i>

[SY 15-16 Price Calculator](#) / [SY 15-16 NonFederal Calculator](#) / [SY 15-16 Split Calculator](#) / [SY 2015-2016 REPORT](#) / [SY 14-15 Price Calculator](#) / [SY 1](#)

Enter in the October 2014 number of paid lunches served and claimed and the corresponding price charged.
Note: Nonreimbursable meals should not be entered (i.e. adult meals, second meals, a la carte purchases).

SY 2014-2015 Weighted Average Price Calculator			
Enter current prices and number of lunches sold at each price using October 2014 data.			
Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2014-15 Weighted Average Price
1.		\$ -	
2.		\$ -	
3.		\$ -	
4.		\$ -	
5.		\$ -	
6.		\$ -	
7.		\$ -	
8.		\$ -	
9.		\$ -	
10.		\$ -	
TOTAL	-	\$ -	\$ - is the SY2014-15 Weighted Average Price

Enter this price in Step 1 in unrounded requirement finder tab

[Click to go back to SY 15-16 Non-Federal Calculator](#)

[Go to instructions](#)

Note: This tool is created to allow the user to only enter the number of paid lunches and the related prices. If any other parts of the tool are modified, the user runs the risk of calculating an incorrect new average price. Users should not modify the tool's current functionality.

The SY 2014-15 Weighted Average Price will show in this box.

After you have calculated the SY 2014-15 Weighted Average Price, click on the "Click to go back to SY 15-16 Non-Federal Calculator" link to go back to the SY 15-16 Non-Federal Calculator, and manually enter this amount in the *Current Weighted Average Paid Price* box.

Enter the 2014-2015 Weighted Average Price in the peach box.

SY 2015-16 Non-Federal Contribution Calculator

[Go to Instructions](#)

SY 2015-16 Weighted Average Price Requirement	
Requirement price to the nearest cent	<i>Optional price ROUNDED DOWN to nearest 5 cent</i>
\$ 2.70	\$ 2.70
<small>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</small>	

Current Weighted Average Paid Price	
<small>Enter in the current weighted average paid lunch price. Note: If SFA did not change the weighted average paid lunch price in SY2011-2012, SY2012-2013, SY2013-14, or SY 2014-15 enter the SY2010-11 weighted average price. Otherwise, click the link below.</small>	
\$ 2.65	Click here to determine SY2014-2015 weighted

Non-Federal Source Contribution Calculator for SY 2015-16		
<small>Enter the total paid lunch count (for all prices). ** Annual Non-Federal Source funds for SY 2015-2016 are estimated based on the ACTUAL lunch count entered below</small>		
Enter annual # of Paid Lunches for SY2013-14**	TOTAL Price Increase for SY 2015-16	TOTAL SY 2015-16 Annual Non-Federal Source Contribution
10,523	\$ 0.05	\$ 526.15
<small>Note: Total price increase for SY 2015-2016 is based on the difference between the weighted average price entered above and SY 2015-2016 rounded DOWN requirement.</small>		

Enter total amount of Non-Federal Source Funds Contributed for SY 2011-12 through SY 2014-15	Annual Non-Federal Source Contribution Requirement for SY 2015-16
\$ 526.15	\$ 526.15

Price Increase Requirement for SY 2015-16 (with 10 cent cap)	SY 2015-16 Annual Non-Federal Source Contribution (with 10 cent cap)
\$ 0.05	\$ 526.15

[SY 15-16 Price Calculator](#) /
 [SY 15-16 NonFederal Calculator](#) /
 [SY 15-16 Split Calculator](#) /
 SY 2015

Enter in the total number of paid student lunches served in the 2013-2014 School Year in the *Enter annual # of Paid Lunches* box.

Enter in the total amount of the SY 2011-12, SY 2012-13, SY 2013-14, and SY 2014-15 non-federal source contributions in the box labeled *Enter total amount of Non-Federal Source Funds Contributed*. If there were no non-Federal fund contributions for those school years, enter in a 0. Your required non-federal funds contribution for the 2015-16 School Year will appear in the *Annual Non-Federal Source Contribution Requirement for SY 2015-16* box.

Non-Federal Source Contribution Calculator for SY 2015-16		
Enter the total paid lunch count (for all prices).		
<i>** Annual Non-Federal Source funds for SY2015-2016 are estimated based on the ACTUAL lunch count entered below</i>		
Enter annual # of Paid Lunches for SY2013-14**	TOTAL Price Increase for SY 2015-16	TOTAL SY 2015-16 Annual Non-Federal Source Contribution
10,523	\$ 0.05	\$ 526.15
<i>Note: Total price increase for SY 2015-2016 is based on the difference between the weighted average price entered above and SY 2015-2016 rounded DOWN requirement.</i>		

Enter total amount of Non-Federal Source Funds Contributed for SY 2011-12 through SY 2014-15	Annual Non-Federal Source Contribution Requirement for SY 2015-16
\$ 325.65	\$ 200.50

Price Increase Requirement for SY 2015-16 (with 10 cent cap)	SY 2015-16 Annual Non-Federal Source Contribution (with 10 cent cap)
\$ 0.05	\$ 200.50

Remaining Annual Non-Federal Source Contribution carried forward to SY 2016-17
\$ -

Remaining Credit carried forward to SY 2016-17
\$ -

This sample SFA must contribute \$200.50 for the SY 2015-16 if they do not want to raise their paid lunch price.

This example shows that this SFA has already contributed \$325.65 of non-federal funds in the past.

[Go to SY 2015-2016 REPORT](#)

Note: This tool is created to allow the user to only enter the annual number of paid lunches and the amount of no Source funds contributed for SY 2015-16. If any other parts of the tool are modified, the user runs the risk of calculating incorrect annual non-Federal source contribution. Users should not modify the tool's current functionality.

[SY 15-16 Price Calculator](#)
[SY 15-16 NonFederal Calculator](#)
[SY 15-16 Split Calculator](#)
[SY 2015-](#)

If non-federal funds were contributed in past school years, you may have a credit carried forward, based on the amount that was actually contributed. This will show up in the *Remaining Credit carried forward to SY 2016-17* box.

Click on *Go to SY 2015-2016 REPORT*.

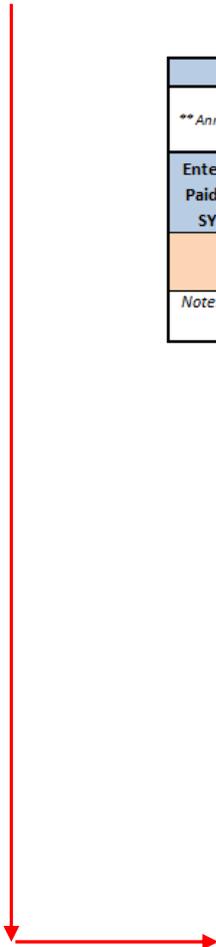
Non-Federal Source Contribution Calculator for SY 2015-16		
Enter the total paid lunch count (for all prices).		
<i>** Annual Non-Federal Source funds for SY 2015-2016 are estimated based on the ACTUAL lunch count entered below</i>		
Enter annual # of Paid Lunches for SY 2013-14**	TOTAL Price Increase for SY 2015-16	TOTAL SY 2015-16 Annual Non-Federal Source Contribution
10,523	\$ 0.05	\$ 526.15
<i>Note: Total price increase for SY 2015-2016 is based on the difference between the weighted average price entered above and SY 2015-2016 rounded DOWN requirement.</i>		

Enter total amount of Non-Federal Source Funds Contributed for SY 2011-12 through SY 2014-15	Annual Non-Federal Source Contribution Requirement for SY 2015-16
\$ 325.65	\$ 200.50

Price Increase Requirement for SY 2015-16 (with 10 cent cap)	SY 2015-16 Annual Non-Federal Source Contribution (with 10 cent cap)
\$ 0.05	\$ 200.50

Remaining Annual Non-Federal Source Contribution carried forward to SY 2016-17
\$ -

Remaining Credit carried forward to SY 2016-17
\$ -



[Go to SY 2015-2016 REPORT](#)

Note: This tool is created to allow the user to only enter the annual number of paid lunches and the amount of Non-Federal Source funds contributed for SY 2015-16. If any other parts of the tool are modified, the user runs the risk of calculating an incorrect annual non-Federal source contribution. Users should not modify the tool's current functionality.

Since you have decided to contribute non-Federal funds in lieu of a price increase, you will need to click the drop down box arrow and select *Contribute Non-Federal sources for SY 2015-2016*.

SY2015-2016 Weighted Average Pricing Report

This report assists in tracking the pricing requirements and amounts carried forward for SY 2015-2016. Information on this report is used to determine the SY 2015-2016 weighted average price requirements.

Please print and keep in records.

NOTE: If information is changed in the tool, the report contents will change.

Section 1: SY2015-2016 Weighted Average Paid Price Requirements

A. SY 2015-16 Weighted Average Price Requirement*: <small>*This price will be entered into the SY 2016-2017 tool to determine the SY2016-2017 weighted average price requirements</small>	\$2.70
B. Optional Price ROUNDED DOWN to nearest 5 cents:	\$2.70

Section 2: Amounts Carried Forward to SY 2016-2017

Select the SY 2015-2016 method used to ensure sufficient funds are provided for PAID Lunches

Contribute Non-Federal sources for SY2015-2016 ▼

- Increase SY2015-2016 average weighted price
- Contribute Non-Federal sources for SY2015-2016
- Both
- At or above equity

A. Remaining increase carried forward to SY 2016-17:	N/A
B. Remaining credit carried forward to SY 2016-17:	N/A
Enter in the new average weighted price for SY 2015-16:	

Non-Federal Source Contributions

C. Remaining Annual Non-Federal Source Contribution carried forward to SY 2016-17:	\$0.00
D. Remaining Credit carried forward to SY 2016-17:	\$0.00
Enter the amount of Non-Federal Source contributions for SY 2015-16:	

Split Calculations

Both average weighted price adjustments and Non-Federal source contributions

E. Remaining Annual Non-Federal Source Contribution carried forward to SY 2016-17:	N/A
F. Remaining Credit carried forward to SY 2016-17:	N/A
Enter the amount of Non-Federal Source contributions for SY 2015-16:	
Enter the new average weighted price for SY 2015-16:	

Congratulations! You have completed the 2015-2016 Paid Lunch Equity (PLE) tool. Please save the tool electronically somewhere on your computer that you can find easily next school year. We also recommend that you save a printed copy of the tool to have as a back up to the electronic file. DPI staff will potentially request this information from you before your annual online contract is approved or during an Administrative Review, as part of the required five year record retention regulation.

(continued from page 2)

If you do not know your SY 2014-2015 Unrounded Price Requirement or if you have never completed the Paid Lunch Equity Tool, click on the *If you do not know your SY 2010-2011 Weighted Average Price* [CLICK HERE](#).

Step 1	
Enter the SY 2014-15 Unrounded Price Requirement in the box below	SY 2015-16 Weighted Average Price Requirement
<i>This is can be found in Section I, Row A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below / Price</i>	Requirement price to the nearest cent
	\$ -
<i>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.15%)</i>	

Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement		
Annual Unrounded Requirement Finder		
Enter the SY 2010-11 Weighted Average Price below <i>** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA</i>		
SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	SY 2013-2014 Requirement price to the nearest cent	SY 2014-2015 Requirement price to the nearest cent
	\$ -	\$ -
If you do not know your SY2010-2011 Weighted Average Price CLICK HERE		
<i>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2013-14.</i>		

Use the links below to go to the next step:

Click here to go to SY 2015-16 Price Calculator
Click here to go to SY 2015-16 Non-Federal Source Calculator

Enter the October 2010 number of paid lunches served and claimed and the corresponding price charged.

SY 2010-2011 Weighted Average Price Calculator			
Enter current prices and number of lunches sold at each price using October 2010 data.			
Monthly # of Paid Lunches	Paid Lunch Price	Monthly Revenue	SY 2010-11 Weighted Average Price
1.		\$ -	
2.		\$ -	
3.		\$ -	
4.		\$ -	
5.		\$ -	
6.		\$ -	
7.		\$ -	
8.		\$ -	
9.		\$ -	
10.		\$ -	
TOTAL	-	\$ -	\$ - is the SY2010-2011 weighted average price

Enter this price in the Unrounded Requirement Finder tab

[Click to go back to Unrounded Requirement Finder](#) [Go to instructions](#)

Note: This tool is created to allow the user to only enter the number of paid lunches and the related prices. If any other parts of the tool are modified, it will calculate an incorrect new average price. Users should not modify the tool's current functionality.

[SY 15-16 Price Calculator](#) /
 [SY 15-16 NonFederal Calculator](#) /
 [SY 15-16 Split Calculator](#) /
 [SY 2015-2016 REPORT](#) /
 [SY 14-15 Price Calculator](#)

The SY 2010-11 Weighted Average Price will show in this box.

After you have calculated the SY 2010-2011 Weighted Average Price, then go back and manually enter this amount in the SY 2010-11 Weighted Average Price box in the Unrounded Requirement Finder.

Enter in your SY 2010-11 Weighted Average Price in the peach SY 2010-11 Weighted Average Price box. Then, enter Price 2 in the Step 1 Enter the SY 2014-15 Unrounded Price Requirement box.

Note: If you do not enter Price 2 in Step 1, the PLE Tool will not calculate correctly. Please verify Step 1 is complete before continuing.

Step 1	
Enter the SY 2014-15 Unrounded Price Requirement in the box below	SY 2015-16 Weighted Average Price Requirement
<i>This is can be found in Section 1: Box A of the SY 2014-2015 REPORT from the SY 2014-15 tool or you may find it below (Price 2)</i>	Requirement price to the nearest cent
\$ 2.65	\$ 2.70
<small>Note: Above prices are based on adjusting SY 2014-2015 price requirement by the 2% rate increase plus the Consumer Price Index (2.19%)</small>	

Complete if you do NOT know your SY 2014-2015 Unrounded Price Requirement		
Annual Unrounded Requirement Finder		
Enter the SY 2010-11 Weighted Average Price below ** The weighted average price for SY 2010-11 is the weighted average of all paid lunch prices charged in the SFA		
SY 2010-11 Weighted Average Price	Unrounded Price Requirements	
	Price 1: SY 2013-2014 Requirement price to the nearest cent	Price 2: SY 2014-2015 Requirement price to the nearest cent
\$ 2.50	\$ 2.59	\$ 2.65
If you do not know your SY2010-2011 Weighted Average Price CLICK HERE		
<small>Note: The SY 2014-15 requirement is based on price increase requirements from SY 2011-12 through SY 2013-14.</small>		

After entering the 2010-11 weighted average price in the orange box, the tool will automatically calculate Price 1 and Price 2. You must manually enter Price 2 in the orange box in Step 1.

Use the links below to go to the next step:

Click here to go to SY 2015-16 Price Calculator
Click here to go to SY 2015-16 Non-Federal Source Calculator
Click here to go to SY 2015-16 Split Calculator

Instructions Unrounded Requirement Finder SY 15-16 Price Calculator SY 15-16 Non-Federal Source Calculator SY 15-16 Split Calculator

Once the prices have been calculated in the Step 1 box, select the *Click Here to go to the SY 2015-16 Price Calculator* link and then go to page 4 of the instructions.