

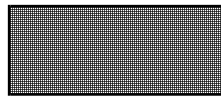
	SAFR Report Title	Report Title (WISFIP)	Purpose / Data Collected	24-25 Data Year	Open Date	Due Date	What is affected?	Impact
PI-1547	MANDATORY	PI-1547 Transportation (Regular)	Ridership data for the regular school-year (number of pupils transported by mileage category)	2023-24	5/13/2024	6/28/2024	Regular Transportation Aid	January 2025 Transportation Aid Payment (not High Cost)
PI-1505		PI-1505 Calendar	Days and hours of instruction	2023-24	6/5/2024	8/19/2024	State Aid and Federal Reporting	N/A
PI-1505		PI-1505 Census	Data on the number of district residents ages 4 through 20 as of June 30, 2024	2023-24	6/5/2024	8/19/2024	Common School Fund - School Library Aid	April 2025 Common School Fund Payment
PI-1506		District Aid Certification (formerly PI-1505 AC Aid Certification)	District revenue/expenditure data; "preliminary" Annual Report to meet statutory deadline of September 1st	2023-24	8/1/2024 - District confirms data being pushed (F10, F38, F39, F41)	8/30/2024	General Aids Calculation	Oct. 15, 2024 and Final Gen. Equalization Aid (Spring 2025) Eligibility
	As App.	Energy Efficiency Reporting	To update utility savings for districts that issued debt under an energy efficiency resolution	2024-25	Always	9/3/2024	Revenue Limit	Calculation of the correct Revenue Limit exemption
PI-1505AC	MANDATORY	Auditor Aid Calculation Certification (Formerly PI-1506 AC AUDITOR Aid Certification)	Auditor reported revenue/expenditure data; The District's PI-1505 Annual must match the PI-1506-AC Report	2023-24	8/1/2024	9/13/2024	General Aids Calculation	Oct. 15, 2024 and Final Gen. Equalization Aid (Spring 2025) Eligibility
PI-1506FB		Auditor Fund Balance Report (Formerly PI-1506 FB AUDITOR Ending Fund Balance)	District Fund Balance data, is an auditor report, but the district's Annual Report must match the PI-1506 FB report	2023-24	8/1/2024	9/13/2024	General Aids Calculation	Oct. 15, 2024 and Final Gen. Equalization Aid (Spring 2025) Eligibility
PI-5000A	As App.	PI-5000 Transfer of Service Part A	Formal request for a Transfer of Service Exemption to the Revenue Limit (including narrative requests)	2024-25	6/3/2024	9/13/2024	2024-25 Revenue Limit	Step 1 of 3 step process
PI-1505	MANDATORY	Annual Report (Formerly PI-1505 Annual Report)	All district revenue/expenditure data; "complete" Annual Report	2023-24	8/1/2024	9/20/2024	State Aid and Federal Reporting	Validation of PI-1506 auditors' reports
PI-1505SE		PI-1505 SE Special Education Annual	District detailed special education (Fund 27) expenditure data	2023-24	9/3/2024	10/28/2024	Special Education and School-Age Parents Aid; IDEA Maint. of Effort	2024-25 Spec Ed Aid payments; 2023-24 IDEA MOE compliance
PI-5000B	As App.	PI 5000 Transfer of Service Part B	Confirmation of student information by other Wisconsin school districts	2024-25	6/3/2024	9/20/2024	2024-25 Revenue Limit	Step 2 of 3 step process
	MAND.	WISEgrants	WISEgrants	2023-24	N/A	9/30/2024	Federal Grant Claim Revenue	Annual reporting, district financial statements
PI-5000C	As App.	PI-5000 Transfer of Service Part C	Submission of Transfer of Service total requests	2024-25	6/3/2024	9/27/2024	2024-25 Revenue Limit	Step 3 of 3 step process
PI-1505SLR	MAND.	School Level Annual Report	Financial Transparency Report of Per pupil expenditures by Location (ESSA)	2023-24	7/22/2024	11/29/2024	Federal Reporting Requirement for ESSA	ESSA Compliance
PI-1804	As Appropriate	PI-1804/1805 Summer & Interim Session FTE	MEMBERSHIP: summer and interim session classes, completed prior to September 1st, minutes and fee data .	Summer 2024, interim 2024-25	8/12/2024	9/27/2024	Equalization / General Aid and Revenue Limit	2023-24 Revenue Limit and 2024-25 General Equal. Aid
PI-1547SS		PI-1547 SS Summer and Interim Session Transportation	Ridership data for the summer/interim session (number of pupils transported by mileage category)	Summer 2024, interim 2024-25	8/12/2024	9/27/2024	Regular Transportation Aid	Transportation Aid Payment (not High Cost)

PI-1563	MAND.	PI-1563 Pupil Count-September		MEMBERSHIP: 3rd Friday in September pupil count for Revenue Limit and General / Equalization Aid	2024-25	9/20/2024	10/2/2024	Equalization / General Aid and Revenue Limit	2024-25 Revenue Limit and 2025-26 General Equal. Aid
PI-1563	As Appropriate	PI-1563 Challenge Academy-September		MEMBERSHIP: District residents enrolled in Youth Challenge Academy	2024-25	9/20/2024	10/2/2024	Equalization / General Aid and Revenue Limit	2024-25 Revenue Limit and 2025-26 General Equal. Aid
PI-1588		PI-1588 Supplemental Aid		Enrollment, tax-exempt property & district area	2024-25	Manual form	10/15/2024	Supplemental Aid	October 2024 Supplemental Aid Payment
PI-1541		PI-1541 Inter-district		Expenditure data pertaining to Inter-district Aid (certain districts only)	2023-24	Manual form	10/15/2024	Compliance	Required under s.121.87(1)(1), Wis. Stats.
PI-1542		PI-1542 Intra-district		Expenditure data pertaining to Intra-district Aid (certain districts only)	2023-24	Manual form	10/15/2024	Compliance	Required under s.121.87(1)(1), Wis. Stats.
PI-1524		PI-1524 ST State Tuition Claim		District expenditures eligible for State Tuition and pupils served	2023-24	7/8/2024	9/27/2024	State Tuition Aid	June 2024 State Tuition Aid Payment
PI-401	MANDATORY		Tax Levy Report	District's current year tax levies by fund	2024-25	10/15/2024	11/4/2024	2024-25 Revenue Limit	November 10 Levies Certification to Municipalities
PI-1504			Budget Report (WISFiP)	District's planned revenues & expenditures for the current year	2024-25	10/1/2024	11/29/2024	N/A	Meets statutory budget report requirement
	As App.	Charter Authorizer Report (PEO)		Charter school contract info, performance, authorizer costs and services provided to charter schools	2024-25	Written report	12/13/2024	Compliance	Required under s.118.40(3m)(f), Wis. Stats.
	MANDATORY	Financial Statements	Financial Statements	Audited Financial Statements	2023-24	N/A	12/15/2024	State Aid and Federal auditing compliance	State Statutory Compliance
		WISEgrants	WISEgrants	Quarterly grant claims & reporting for federal programs (7/1/2024 through 9/30/2024)	2024-25	N/A	11/15/2024	Federal Programs	Federal reporting requirements
PI-1563		PI-1563 Pupil Count-January		MEMBERSHIP: 2nd Friday in January pupil count for General / Equalization Aid	2024-25	1/10/2025	1/24/2025	Equalization / General Aid (not Revenue Limit)	2025-26 General Equalization Aid Eligibility
PI-1570	As Appropriate		High Cost Special Education Aid Claim	To claim reimbursement of costs for high-need students with disabilities	2023-24	1/13/2025	3/10/2025	High Cost Special Education Aid	June 2025 High Cost SPED Aid Payment
		Pupil Membership Audit		MEMBERSHIP: Current Year Pupil Audit. DPI selects the districts required to complete a 2024-2025 Pupil Membership Audit	2024-25	1/31/2025	5/1/2025	Current year pupil membership audit	2022-23 Revenue Limit and 2024-25 General School Aids
PI-1563		PI-1563 Challenge Academy-January		MEMBERSHIP: District residents enrolled in Youth Challenge Academy in either 1st or second semester	2024-25	1/10/2025	2/28/2025	Equalization / General Aid and Revenue Limit	2025-26 General Equal. Aid
	As App.	WISEgrants	WISEgrants	Quarterly grant claims & reporting for federal programs (10/1/2024 through 12/31/2024)	2024-25	N/A	3/28/2025	Federal Programs	Federal reporting requirements
PI-1161		PI-1161 Indirect Cost Rate Adjustment	Indirect Cost Rate Adjustment	To make an adjustment to the preliminary federal indirect cost reimbursement rate for LEA	2025-26	Manual form	6/30/2025	Reimbursement rate for federally assisted grant programs in 2023-24	2023-24 Federal Indirect Cost Reimbursement Rate

		PI-1563 Pupil Count-May (MPS only)		MPS MEMBERSHIP: 1st Friday in May pupil count for General / Equalization Aid	2024-25	5/2/2025	5/16/2025	Equalization / General Aid (not Revenue Limit)	2025-26 MPS General Equalization Aid Eligibility	
PI-1589	MAND.			WISEdata Finance Budget Snapshot - July 1 Estimated Aid Run	District's planned revenues & expenditures for the current year	2024-25	N/A	6/2/2025 (approx.)	General Aids	July 1 Estimate of General School Aids
	As App.	PI-1589 Group and Foster Home			Membership for pupils placed in foster or group homes, served by the district.	2024-25	Manual form	6/30/2025	Membership for General Equalization Aid (but not for Revenue Limits)	2025-26 General Aid
	MAND.	WISEgrants		WISEgrants	Quarterly grant claims & reporting for federal programs (1/1/2025 through 3/31/2025)	2024-25	N/A	6/27/2025	Federal Programs	Federal reporting requirements
PI-1505				Indirect Costs	To make an adjustment to the preliminary federal indirect cost reimbursement rate for LEA	2024-25		6/27/2025		
				Debt Schedules	District is responsible to enter or update actual long term debt repayment schedules within 10 days of a change in district debt schedules		N/A	Anytime	Monthly reporting of district long term debt	Compliance with statutory requirement and reconciliation of Annual Report
PI-1572	As Appropriate			Referenda: <i>Initial Resolution</i>	Tracking upcoming referenda items		N/A	Within 10 days of Board passage	Revenue Limit	State Law Compliance
PI-1572				Referenda: <i>Election Results</i>	To determine allowable exemptions to revenue limit related to referendum (to exceed the revenue limit)		N/A	Within 10 days of election	Revenue Limit	Revenue Limits
PI-9999		Fraud Reporting			Process to report fraud		N/A	Anytime	Required by state & federal law	Fiscal monitoring and compliance

Key

Key Descriptor



Report no longer utilized as primary source