

# Special Education Annual Report

## FY2023-24 Data Reporting in WISEdata Finance

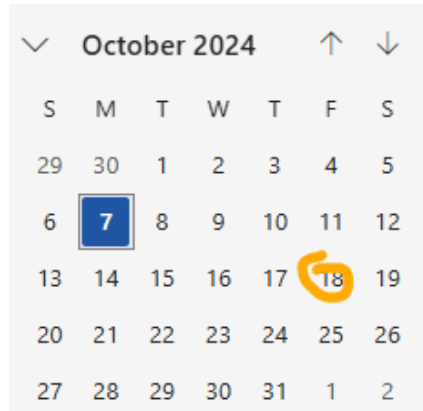
Rick Cruz  
School Financial Consultant  
School Financial Services Team  
October 2024



WISCONSIN DEPARTMENT OF  
**Public Instruction**  
Jill K. Underly, PhD, State Superintendent

# WiSFIP Module

The initial DPI review of FY 2023-24 reported special education expenses in WiSFIP begins Monday, October 21, 2024. All FY2023-24 Fund 27 data must be certified by October 18, 2024.



# WiSFIP Location

## Wisconsin School Finance Portal (WiSFIP)

### Welcome!

This collection of related Department of Public Instruction (DPI) School Financial Services (SFS) application modules is intended for use by school districts, other local education agencies and DPI personnel. *Click an appropriate role-based category below and then a desired module button to get started (WAMS login credentials required).*

#### Financial Data Reporting ^

Annual Report	Displays annual finance data submitted via WISEdata Finance and the legacy SAFR PI-1505
Auditor AC Report	Allows auditors to complete reports for aid certification and verifying audited fund balances
Budget Report	Displays budget finance data submitted via WISEdata Finance and the legacy SAFR PI-1504
Debt Schedules	Add, update and manage all district-based debt schedules
Referenda	Add, update and manage all district-based referendum
<b>SPED Annual Report</b>	Displays Special Education annual finance data submitted via WISEdata Finance and the legacy JSFR app
Tax Levy Report	Submit tax levy amounts, compare against past two years and generate tax invoice PDFs

### Portal Announcements

#### SPED Annual Report Open

*(from Friday, October 04, 2024)*

The Special Education Annual Report Module is now open. The report is dependent on data submitted through WISEdata Finance, including resolving any applicable validations and addenda. The Report is due Friday, October 18, 2024. The Special Education Annual Report (PI 1505-SE) in SAFR remains available to access historical special education data previously reported.

- [Additional guidance on completing the SPED Annual Report](#)

[WISEdata Finance & WiSFIP Access](#)

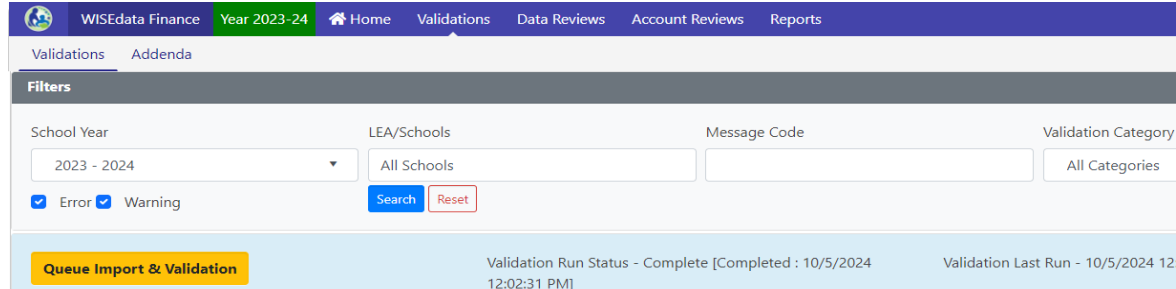
# Simple Process

- ICS data is uploaded and viewed in the WiSFiP SPED Annual Report.



## Special Education Annual Report Module

- Data revised in WISEdata Finance.



# Addenda Fixes

## Addenda Grants Payments In/Out & School Age Parents

Code	Addenda	Guidance Link
7578	S1 - Grant Payments In - 27R for Sources 346 or 348 or 349 or 536 or 538 or 539 or 546 or 548 or 549 is greater than zero, requires LEA to itemize amounts from grant revenue by agency.	<a href="#">Click to Open</a>
7579	S2 - Grant Payments Out - 27E for Objects 382 or 383 or 386 with projects 34_, 16_, 45_ is greater than zero, requires LEA to itemize amounts from grant expenditure by agency.	<a href="#">Click to Open</a>
7585	School-Age Parents Classroom Expenditures - 27E for Function 174100, requires LEA to report pupil count of classroom students served	<a href="#">Click to Open</a>
7586	School-Age Parents Homebound Expenditures - 27E for Function 174200, requires LEA to report pupil count of homebound students served	<a href="#">Click to Open</a>

*LEAs are contacted directly to resolve Pupil Services Personnel Eligibility errors (data formerly referred to as Act221 positions)*

# Validation Processing

## WISEdata Finance Common Special Education Validations

Code	Validation Type	Resolution
7555	Data Format Fund 27 Account and Project Validation	Review current <a href="#">Fund 27 Matrix</a> and <a href="#">WUFAR Revision 23-24</a> for object and function
7587	Fund 27 - Expenditure Missing Project Code	Review current <a href="#">Fund 27 Matrix</a> and <a href="#">WUFAR Revision 23-24</a> and enter local project code detail

# Certify Special Education Annual



SFS WISFIP

Ricardo 4276 - (DPI SFS Administrator)

2023-2024

Select LEA/District

log off

## Special Education Annual Report Module

[Home](#)

[Accounts](#)

[Report Summary](#)

[Validations](#)

[Addenda](#)

[Fund 27 Summary](#)

**[Certification](#)**

[Admin](#)

### --- Certification Page ---

Welcome to the WISFIP SPED Annual Report Certification page, used to verify that the Actual financial data pushed through the WISEdata Finance Portal were indeed accurate and that all validations and addenda have been properly addressed before finalizing the Annual report.

There is no Annual data present in WISEdata Finance for fiscal year 2023-2024. Please verify Annual data is being pushed to [WISEdata Finance](#) in order to submit your Annual report. If you have any questions, reach out to the [SFS Team](#).

Confirm Certification of FY 2023-2024 Annual Report

[Certify Annual Report](#)

For questions about this information, contact [dpifin@dpi.wi.gov](mailto:dpifin@dpi.wi.gov) (608) 267-9114

[\(back to DPI main website\)](#)

# Resources

[Special Education Fiscal Reporting](#)

[Special Education & School Age Parent Eligibility Guidance](#)

[Valid Reporting & License Codes for Special Education](#)

[Technical Assistance for WISEgrants Access](#)

[No Valid License Audit Report Guidance](#)

[Educator Licensing Online Lookup](#)

[Rick's Booking Link](#)

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