## **Attendance Tracker/Google Sheet Tips and Tricks**

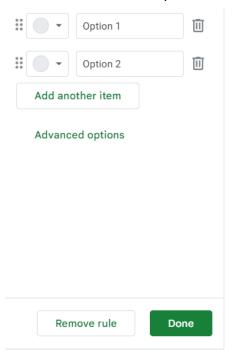
#### How do I customize a column to add names/initials/options etc.?

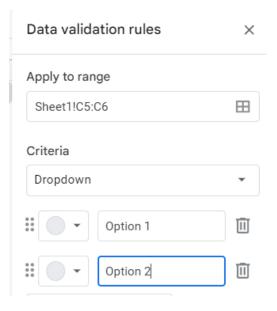
- 1. Click on the column you want to customize (make sure to click on the top row so the whole column is highlighted).
- 2. While the whole column in highlighted hold "crtl" and click on the subject line, this will prevent you from getting a data validation error in the subject line.
- 3. While the rest of the column is still highlighted, go to the top and click "Data."



6. Under Criteria choose "dropdown" and then add your names/options under "Option 1, Option 2 etc." Ex: When I add the SSWs from my school I use our initials CC, EBB, MJ, etc.. I have also used this feature to add options in a column such as "phone call, text, home visit, etc."

7. When the list of items is complete click "Done"





### How do I add colors to the options I created via Data Validation?

1. Click on the column you want to customize (make sure to click on the top row so the whole column is highlighted). The column must have a "rule" for data validation before you can add

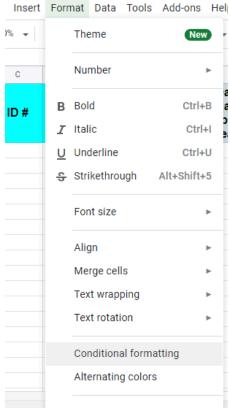
custom colors.

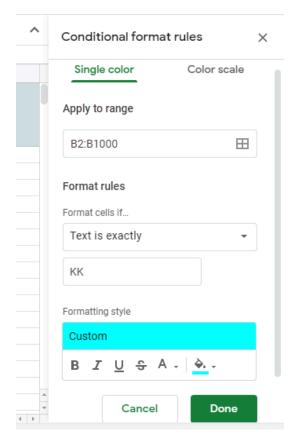
- 2. Click on "Format" on the top menu bar.
- 3. Scroll to "Conditional Formatting."



- Go to "Format Cells if" and then change the option to "Text is exactly."
- 6. Add the Data Validation rule you want to customize, please note that it has to match exactly what you have in the Data Validation (if you have CC, you cannot enter cc here).
- Go to the "Formatting Style Box" and choose a color and then hit "Done."
- You will then see the Customized Color and it will allow you to "Add Another Rule."

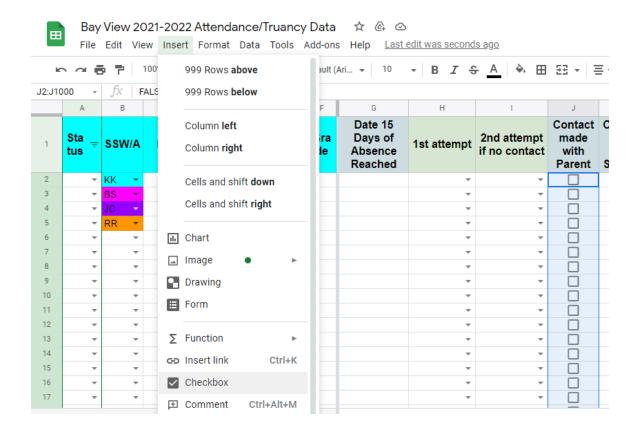






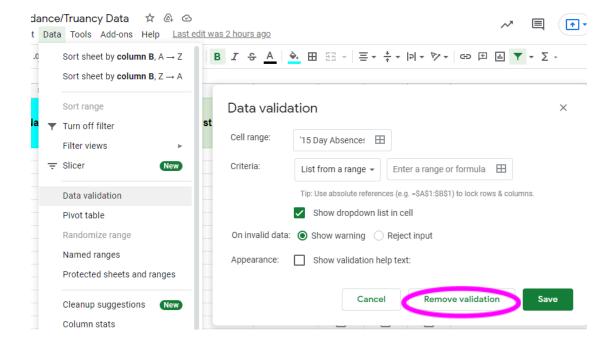
#### How do I add a Check Box in a Column?

- 1. Click on the column you want to customize (make sure to click on the top row so the whole column is highlighted).
- 2. Go to "Insert" and select 'Checkbox." Please note that when you have the whole column highlighted it will insert your checkbox or data validation for everything INCLUDING Line 1 which is the title of the sheet.



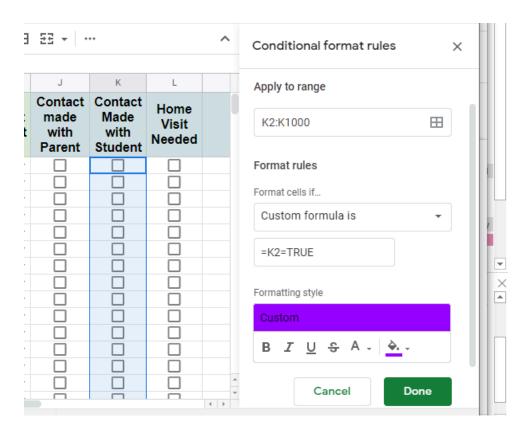
# How do I remove a Data Validation or checkbox from Line 1/Title box?

- 1. Click on just the box in Line One.
- 2. Click on "Data."
- 3. Scroll to "Data Validation."
- 4. Select "Remove Validation."



### How do I make a checkbox change color when you check it?

- 1. Click on the checkbox column to select it.
- 2. Click on "Format" on the top menu bar.
- 3. Scroll to "Conditional Formatting."
- 4. Under format rules, scroll down to "custom formula is" and enter = followed by the name of the first cell of your checkboxes (mine here was column K, row 2, so "K2), and then =TRUE. If you would like to box to be a color and change to white when checked, it should read, =K2=FALSE.
- 5. Select the color of your choice by clicking on the paint bucket icon.
- 6. Click save.

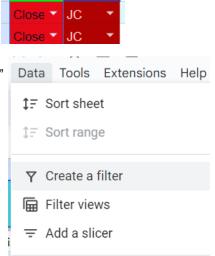


## How do I create a filter?

\*\*\*FYI: you can only have one active filter in your sheet at a time

1. Click the top of a column you would like to filter.

2. Click "Data" from the drop down menu. Select "Create a filter."



В

SSW/A

**Status** 

Open 🔻

When you would like to filter/hide certain rows,
click the filter icon (3 lines, looks like a tornado :)
and check/uncheck what you would like to see/hide.

