

# WISE Application Release Notes

## 10/31/2023

### WISEid Updates

#### **WISEid: Removed Limit on Change Request Appeals**

Removing the limit on change request appeals allows users to Appeal Denied Change Requests as many times as necessary to resolve the situation. Previously, DPI limited users to 'Appeal' one time and then referred customers to open a CST Help Ticket.

#### **WISEid: Improved Auto-Matching on Person Upload**

Improvements have been made to the WISEid Person Upload for auto-matching. Auto-matching will now auto-match also use the middle initial (with or without a period, e.g., Jane A Smith, or Jane A. Smith) when there is one exact match on name and birth date.

### WISEstaff Updates

#### **WISEstaff: All Staff Report & Staff Corrections Performance Increased and Turned Off Results Auto-Loading**

We have optimized the performance of both the All-Staff Report and Staff Corrections report. Additionally, we have turned off auto-loading of report contents before filters are applied. More work on this will continue in the near future to provide better results for large district downloads.

#### **WISEstaff: Preliminary Audit Filters Added**

We added a new filter on the Validate Staff Data page, "Show Only Validations Required for Preliminary Certification".

- This was added so districts can save time by entering only data required for the preliminary audit.
- Validations that are specific to non-licensed assignments and all Contracts are hidden with a button.
- The validations displayed include: 3100, 4034, 4600, 4610, 4700, 4900, 4901, 5700, 5701, 5760, 5761, 5800, 5801, 5820, 5830, 5833, 5834, 5866, 5867, 5875, 5876, 5877, 5878, 6200, 6210, 6309, 6332, 6335, 6336, 6337, 6342, 6352, 6353, 6354, 6355, 6358, 6359, 6360, 6361, 6362, 6363, 6380, 6386, 6387, 6389, 6404, 6411.

- Note that some basic checks for complete assignment record validations are necessary for both licensed and unlicensed assignments, and, therefore, some unlicensed assignment validations may appear. Turn off the filter by clicking the “Show All Validations” button.
- We also changed the previous button, “OK Warnings by Code” to “Acknowledge Warnings by Code.”

### **WISEstaff: Improved Handling of Error When User Doesn't Have WISEid User Role**

We have added a user warning message on the Staff Collection Checklist. When users click on Step 1b to enter and edit WISEids, if the user doesn't have a sufficient WISEid security role needed to do their work, a warning will throw. New users need both a WISEid **and** a WISEstaff security role (usually admin) to do their full work.

### **WISEstaff: Removed Commas in Contract Salary and Fringe Uploads**

We are removing commas from the Contract uploads for Salary and Fringe. Our format doesn't allow them, but very often commas are automatically added when opened in Excel. We are changing our upload processes to instead remove the commas, which will no longer create an error.

### **WISEstaff: Updated Checklist Step 3h When Snapshot is Complete**

We have fixed step 3h to update itself when the final year- end snapshot is taken and verified.

### **WISEstaff: Updated “Identity API - Local Person ID Already Used” Error Message**

The error message will now include “the Local Person ID that is being used by someone else in the same LEA” within the message.

- The new message will read, “Validation Errors Encountered - WISEid not created. WISEid errors: Local Person Id: xxxxxx already exists for this Agency (WISEid: xxxxxxxxxxxx/AgencyKey: xxxxxx).”

### **WISEstaff: Clarified Content of KBA for [Validation Error 4610](#)**

This error is about a misalignment between a staff code (53-0808) that signifies teaching a grade below 3<sup>rd</sup> grade in a school that does not offer grade levels below 3<sup>rd</sup> grade.

- 53-0808 does not allow KG.
  - For KG, use the assignment code 53-0800.

- Updated error message reads, "Assignment code 53-0808 can be used only for grade levels PK and K4. If you select one of those grades on the Edit Assignment page, the system will remove the invalid grade when saving the assignment. If KG is the correct grade level, then 53-0800 may be the correct assignment code."

### **WISEstaff: Added Instructional Messaging to Split Assignment Page**

We added an instructional section to the Split Assignment FTE page. Assignments that have district 0000 school can be split into multiple assignments with selected schools from the Staff Edit page.

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We have fixed step 3h to update itself when the final year-end snapshot is taken and verified.

### **WISEstaff: Assignment Edit Grade Question Clarification**

We have clarified the Assignment-related question for grades to read, "Grade levels of the curriculum taught for this assignment."

### **WISEstaff: Assignment Edit Subcontracted Question Clarification**

We have clarified the Assignment-related question for subcontracted staff to read, "Is this assignment being performed by a subcontracted / contractor (1099) individual or a teacher of RCC public school students?"

### **WISEstaff: Fixed All Staff Report Filters**

Last year the filters for the All-Staff Report for working school were not working correctly. This was fixed at some point since last year and verified in testing.

### **WISEstaff: Synced Aggregate Staff FTE Upload Changes with UI**

We have updated the Aggregate Staff FTE user screen, "Contracting Agency Name" to allow up to 100 characters. The "Update Aggregate Assignment Upload" now allows the Contracting Agency Name to be null.

### **WISEstaff: Created a New Version of the Audit Results Report**

On the Audit Results page, we moved the past reports to a new section near the bottom: "Audit results prior to the 2023-24 school year." We also created a new report with filters for this year going forward. There are no results until later in the year when we publish the preliminary audit results.

## **WISEstaff: Updated FTE Help Link**

We have updated the “Add/Edit Assignment” link for ["FTE Help" to go to new URL](#).