

WISEdata Finance and Your Chart of Accounts - Impact on Federal Grant Monitoring and Planning for Success in Financial Data Reporting

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What is WISEdata Finance?

- **Vendors pull the current Wisconsin Uniform Financial Accounting Requirements (WUFAR) Chart of Accounts (COA) from DPI**
- **District crosswalks ledger to a Local COA in WUFAR and pushes data to WDF**
- **The Local detail COA rolls up to the required DPI COA level**
- **District pushes financial data as three sets of data: Local Accounts, Budget Amounts and Actual Amounts**

Mindset Shift: WISEdata Finance

Data submissions in WISEdata Finance are point-in-time looks, and it helps to think about data validations more as bringing issues to your attention than giving you a list of errors to clear

**“Doing the report”
will mean pushing
clean data**

Fixing your books and
pushing that data to
WDF is how you fix your
reporting

The screenshot shows the WISEdata Finance web application interface. At the top, there is a navigation bar with links for Home, Validation Messages, Data Reviews, Account Reviews, and Admin. The user is logged in as Daniel B (Independence Sch Dist). The main content area is titled 'Alerts' and shows a 'HIGH' alert for 'Open Beta Testing' with a date of 1/1/2021. Below the alert, there is a 'Validation Message Summary' table comparing validation counts for the 2020-2021 and 2019-2020 school years. The table shows counts for Data Format L2, Budget L2, and Actual L2 validations. At the bottom, there is a 'Data Pipeline Status' section with filters for School Years (2020-2021 and 2019-2020) and a search bar for Vendor(s).

	2020 - 2021	2019 - 2020
Data Format L2 Validation Count	0	111
Data Format L2 Validation Count	28	0
Budget L2 Validation Count	0	2
Budget L2 Validation Count	1	0
Actual L2 Validation Count	0	16

WISEdata Finance - FY 2022-23

- Continuing to work with small number of districts to complete Aid Certifications and Annual Report
- Issues in Aid Certification/Annual Report transition varied from needing to update WUFAR COA, general accounting, and vendor integration.
- Special Education reporting completed through the PI-1505-SE
- Tax Levies, Debt Schedules, and Referenda moved to WiSFIP
- ESSA School-Level Reporting updated to utilize WDF data

WISEdata Finance - FY 2023-24

- Complete submission of the Budget Report
- Reporting Referenda for 2024
- Updates to Annual Report to collect Fund Balances including Debt Balances
- Additional addenda in WDF for Common School Fund / OPEB
- Special Education Annual Report transition
- Transition additional SAFR reports to WiSFiP

Dramatic Transition

What do all of these things have in common?

The Wisconsin Uniform Financial Accounting
Requirements.

WUFAR

(pronounced wuh-fer)

WUFAR is KEY

Simplified and flexible chart of accounts - ensures adherence to state and federal financial reporting requirements, and gives LEAs the ability to segregate and group accounts.

Revisions to WUFAR are done on at least a yearly basis to address needed changes, fix errors, or adhere to requirements under GAAP and GASB.

DPI Chart of Accounts integrated by the vendor. Ensure your local accounts account for changes to WUFAR and the DPI COA so accounts roll up correctly.

Chart of Accounts

Vendors mapped the LEA's detailed accounts to a general umbrella DPI account - WISEdata Finance displays both the DPI account and the local detailed account.

Local Account	DPI Account	Budget	Actual
27E-100-411-152000-347	27E-100-410-152000-000	\$1,500.00	\$1,292.13
27E-100-412-158000-019	27E-100-410-158000-000	\$5,000.00	\$2,563.00

By using the "mapping" methodology, DPI no longer has to create hundreds of accounts every time a new grant is created.

By collecting the Local Account, DPI's program areas have access to the level of detail necessary to determine compliance with Federal grant regulations.

Chart of Accounts

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By using the "mapping" methodology, DPI no longer has to create hundreds of accounts every time a new grant is created.

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Validations

Two levels of validation rules at work:

- L1 validations reject your data before it can be stored in our data warehouse. Validation message are triggered when you push data to DPI. Some examples are rejected accounts, invalid school codes, etc.
- L2 validations are run on data saved into the data warehouse (have passed the L1 validations). Examples include: WUFAR mismatches, Amount errors, Project/Program Tag issues

Although validations display in WISEdata Finance, all modifications to the data will happen within your SIS.

Landing Page - Validation Summary Panel

Validation Message Summary		
	2022 - 2023	2021 - 2022
L1 Validation Count	0	0
Data Format L2 Validation Count	0	0
Budget L2 Validation Count	6	22
Actual L2 Validation Count	0	75
Addenda L2 Validation Count	0	1
Unresolved Addenda Count	0	0

Panel has been updated to display count summary for L1 data validations, L2 data and financial validations, and Addenda by status.

WISE Data API / Finance Portal panels

STEP 2 - Finance Portal

Finance Portal Database - Data Last Received

The goal of this section is to alert you when the data in the Finance Portal database is out of sync with the latest data pushed to the Finance Portal. This means the data domain is in sync between what the vendor(s) has/have sent and what is in Finance Portal. If you see a red 'check' icon next to the 'Validation' button located in 'Step 2' or on the Validation Message page. This will pull data over to the Finance Portal database from the vendor(s).

Drill into to each data domain to see data record counts for each set of data areas under each domain.

Queue Import & Validation Validation Run Status - Complete [Completed : 2/24/2023 11:15:22 PM]

Notify me when validation is completed

Year	Local Account	Local Budget	Local Actual
2022 - 2023	Data Last Received: 2/24/2023 11:15:22 PM	Data Last Received: 2/24/2023 11:15:22 PM	Data Last Received: 2/24/2023 11:16:09 PM
2021 - 2022	Data Last Received: 10/8/2022 11:06:40 PM	Data Last Received: 10/8/2022 11:06:41 PM	Data Last Received: 10/8/2022 11:06:47 PM

Finance Portal: 2022 - 2023

Local Account		
Name	Last Modified	Record Count
Local Account	2/24/2023 11:15:22 PM	7130

Local Budget		
Name	Last Modified	Record Count
Local Budget	2/24/2023 11:15:22 PM	6776

Local Actual		
Name	Last Modified	Record Count
Local Actual	2/24/2023 11:16:09 PM	13485

L1 Validations

“How can I see if we have rejected accounts?”

On the WISEdata Finance home screen, scroll down to the panel beneath the Validation Message Summary panel, the “Vendor / WISEdata Communication Status” section. There is a yellow box for each school year that shows when the WISEdata Finance API received the last submission from your vendor.

You can click on the box to get details:

Users are redirected to a screen that shows summary error and success counts for Account, Budget, and Actual records.

Additionally the screen will show a record of all L1 errors logged in the last 30 days.

Vendor(s) ⓘ

Vendor / WISEdata Communication Status ✕

This section provides a list of vendors used by your district that you have approved for integration with WISEdata Finance. **The goal is to alert you of the status of the specific vendor's communication in the last 24 hours.** Vendor READ transactions may be included or excluded depending on whether the user setting is check / unchecked (Include API Read (GET) transactions) in last communication date/time, calculations determining green/red status and in drill-down counts and record detail.

If there are **communication errors** (often called Level 1 validation errors) you will see a red 'x' icon. Click on the vendor box indicating errors have occurred to see the detail.

While much of the data in the drill down is a bit more technical, it can sometimes be obvious as to the issue or it can provide enough information to log a ticket with your vendor to let them know that data they are attempting to obtain, send or delete within WISEdata isn't happening.

Include API Read (GET) transactions ⓘ

2020 - 2021	Skyward Business (SMS)
Last request to WISEdata Api	8/31/2021 1:47:29 PM

L2 Validations

“How do I see our validations?”

Access through Validations menu > Validations tab

This screen will list all L2 validations (data format and financial) as of the last validation run.

WISEdata Finance Year 2022-23 Home Validations Data Reviews Account Reviews Admin

Validations Addenda

Filters

School Year: 2022 - 2023 LEA/Schools: All Schools Message Code: Validation Category: All Categories

Error Warning

Queue Import & Validation Validation Run Status - Pending [Projected Start : 2/27/2023 10:50:13 AM] Validation Last Run - 2/25/2023 12:2

Notify me when validation is completed

Drag a column header and drop it here to group by that column

Type	Code	Message	Category	Collection	Data Set	Local Account	DPI Account
Error	6807	The local account is not in the correct WUFAR format.	Data Format		LocalAccount	21B-000-222-814135-000	21B-000-000-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	Actual	ChartOfAccount		10E-000-000-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	Actual	ChartOfAccount		10E-000-250-000

Current Areas of Focus

Validation Message Summary	
	2021 - 2022
Data Format L2 Validation Count	22
Budget L2 Validation Count	7
Actual L2 Validation Count	13

L2 Validations

- Review **Data Format** validations. These validations indicate issues related to COA mapping and should be reconciled.
- **Budget** and **Actual** validations are more nuanced and have different meaning throughout the year.

Current Areas of Focus

Data Format Validations - Indicates something is not mapped correctly and may not roll up as needed

Severity	Code	Message	Validation Category	Local Account Code	Account Name	DPI Account Code	
Error	6807	The local account is not in the correct WUFAR format.	Data Format	98B-000-212-811632-000		99B-000-000-811600-000	Details
Error	6807	The local account is not in the correct WUFAR format.	Data Format	98B-000-212-811631-000		99B-000-000-811600-000	Details
Error	6807	The local account is not in the correct WUFAR format.	Data Format	98B-000-222-811632-000		99B-000-000-811600-000	Details
Error	6807	The local account is not in the correct WUFAR format.	Data Format	98B-000-222-811631-000		99B-000-000-811600-000	Details

L2 Fiscal Validation Types

- Negative Amount
 - Fund Transfer
 - On Record
 - Trial Balance

Negative Amount Validations

- Updated the Negative Amount Validations in the system.
- Previously triggered by any individual local account with a negative amount (Budget or Actual)
- Updated to only trigger Negative Amount Error if the rolled up DPI Account has a net negative amount

Negative Amount Validations



Validation Messages

Type	Code	Message	Category	Data Set	DPI Account
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	10B-000-000-713200-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	10E-000-450-136000-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	50B-000-000-713200-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	29B-000-000-811600-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	10B-000-000-816900-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	49R-000-280-000000-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	50B-000-000-811600-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	80B-000-000-811600-000
Error	6997	A negative amount is not permitted in this account.	Negative Amount	ChartOfAccount	29B-000-000-715000-000

Negative Amount Examples

- 10B-000-000-713200-000 - Accounts Receivable

If this is negative, review activity and see what may need to be reclassified to a revenue account. Potential cause one cash receipt may have been coded to Accts Recv correctly and the coding was rolled forward for next cash receipt which should have been a revenue.

- 10B-000-000-811600-000 - Payroll Withholdings or Fringe Liabilities

Many times this is payroll liabilities where the deductions/benefits should be reviewed/updated to ensure correct amounts are being withheld to cover the bills paid. Periodic reconciliation of payroll liabilities through the year helps a lot in this area.

Negative Amount Examples

- 10E-000-240-221300-000 - Instructional Staff Training Health Insurance

Cause - Coding change and activity in account after or implicit rate subsidy entry

Health Insurance Expense is negative, review implicit rate subsidy entry as it should reduce health insurance not push it negative. Also, review account activity to see if a wholesale coding change was made and activity occurred after which should be to a new account code.

Fix = recode to correct health insurance object account to get the balance to zero within your vendor and reupload to WiseData Finance

Negative Amount Examples

- 10E-000-324-254300-000 - Building Repairs Area - Repairs & Maintenance Purchased Service

Cause - Credit from vendor or sale of non-capital object netted against expense rather than coded to revenue account

Fix - Reclassify to revenue account (usually Source 861 - Equipment and Vehicle Sales) if sale of non-capital object

If credit from vendor, why is it taking amount negative and investigate. Credit shouldn't exceed the original amount purchased to take the account negative.

Negative Amount Examples

- 10E-000-387-219000-000 - Pupil Services Payments to State

Cause - Reimbursement netted against expense

Fix - Reclassify to the correct revenue account

- 10E-000-450-136000-000 - Tech Ed Items for Resale

Cause - Resale proceeds netted against expense

Fix - Reclassify resale proceeds to Source 262

Negative Amount Examples

- 10E-000-730-270000-000 - Unemployment Insurance Claim Payments

Cause - Unemployment settlement from state netted against expense account

Fix - Reclassify settlement to Source 964 (insurance settlement) or Source 971 (refund of prior year premiums)

Negative Amount Examples

- 10R-000-280-000000-000 - Interest Revenue
 - Cause - Unrealized or Realized losses coded to incorrect account
 - Fix - Reclassify to correct accounts
- 10R-000-295-000000-000 - Summer School Fees
 - Cause - Summer school expenses netted against revenue account
 - Fix - Reclassify expenses to correct expense account

Fund Transfer Validations

When the transfer into a fund doesn't match the transfer out of the fund it came from

When the Due to a Fund doesn't equal the Due from Fund - fix by running function 714000 and function 812000 totals in balance sheet detail report, comparing and adjusting so they are in alignment

Fund Transfer Examples

Type ↑	Code	Message	Category	Data Set
Error	6839	The revenue (27 R 110 411000) and expenditure (10 E 827 411000) for the reported operating transfer do not match.	Fund Transfer	LocalEducationAgency
Error	7046	The sum of all B 812000 (Due to Other Funds) accounts does not equal the sum of all B 714000 (Due from Other Funds) accounts.	Fund Transfer	LocalEducationAgency

Fund Transfer Examples

Fix - review what the transfer amount between Fund 10 and Fund 27 should be and adjust transfer amount to match that.

6839 - Interfund Transfer Error - Operating 10 to 27

The revenue (27 R 110 411000) and expenditure (10 E 827 411000) for the reported operating transfer do not match.

Budgeted Revenues				Budgeted Expenditures			
Account Identifier	Education Organization	As Of Date	Amount	Account Identifier	Education Organization	As Of Date	Amount
27R-880-110-411000-000		12/17/2021	22,550,000.00	10E-880-827-411000-000		12/17/2021	23,250,000.00
Total 22,550,000.00				Total 23,250,000.00			

Trial Balance Validations

- Revenues minus Expenditures doesn't equal the change in Equity.
- Assets don't equal Liabilities plus Equity.

Trial Balance Examples

Not quite as simple

Type ↑	Code	Message	Category	Data Set	
Error	6875	Budgeted Fund 27 revenues and expenditures must be equal to reflect the required zero balance at year end.	Trial Balance	School	Details
Error	6924	Fund 27 has a non-zero ending balance, which is not permitted in this fund.	Trial Balance	LocalEducationAgency	Details
Error	6940	Balance sheet debits (assets) and credits (liabilities and equity) in Fund 10 are not equal.	Trial Balance	School	Details
Error	6943	Balance sheet debits (assets) and credits (liabilities and equity) in Fund 27 are not equal.	Trial Balance	School	Details
Error	6960	Change in equity (revenues minus expenditures) does not equal the difference between the current and prior year ending balances in Fund 10	Trial Balance	School	Details

Trial Balance Examples

WISedata Finance Year 2021-22 Home Validation Messages Data Reviews Account Reviews Admin

View All Data Trial Balance On Record

School Year: 2021 - 2022 Fund *: 10 Collection: Actual [Reset]

Fund is in Balance

Variance in Debits & Credits: 0.00
 Variance in Change in Fund Equity: 0.00
 Variance in Ending Fund Equity: 0.00

Total Debits and Credits

Description	Debits	Credits
Beginning Assets	43,884,174.83	
Beginning Liabilities		19,856,263.04
Beginning Fund Equity		24,027,911.79
Ending Assets	44,112,691.38	
Ending Liabilities		19,250,621.42
Ending Fund Equity		24,862,069.96
Totals	87,996,866.21	87,996,866.21

Amounts Match

Trial Balance Examples

View All Data Trial Balance On Record

Change in Fund Equity

Actual Change in Fund Equity			Expected Change in Fund Equity		
Fund	Description	Amount	Fund	Description	Amount
10	Beginning Fund Equity	24,027,911.79	10	Total Revenues	129,284,860.82
10	Ending Fund Equity	24,862,069.96	10	Total Expenditures	128,450,702.65
	Actual Change in Fund Equity	834,158.17		Expected Change in Fund Equity	834,158.17

Amounts Match

Ending Fund Equity

Actual Ending Fund Equity			Expected Ending Fund Equity			
Fund	Description	Amount	Fund	Description	Debit	Credit
			10	Beginning Fund Equity		24,027,911.79
			10	Total Revenues		129,284,860.82
			10	Total Expenditures	128,450,702.65	
10	Ending Fund Equity	24,862,069.96		Expected Ending Fund Equity		24,862,069.96

Amounts Match

Validations Updates

Our areas of focus concerning validations in WISEdata Finance:

- Updated validations to allow a de minimis amount (less than a dollar) before triggering
- Determining timeline for activating budget/actual validations through fiscal year
- Building more comprehensive views of L1 validation data
- Adding additional validations as needs identified

Addenda

- Reporting addenda to collect additional information based on accounts and amounts triggered within WISEdata Finance.
- Required responses collected through WDF and viewable in the Budget and Annual Report in WiSFIP
- Building addenda into WDF for Common School Fund / OPEB contributions

Addenda

WISEdata Finance Year 2021-22 Home Validations Data Reviews Account Reviews Admin ARM Interface

Validations Addenda

Filters

School Year: 2021 - 2022 LEA/Schools: All Schools Message Code:

Search Reset

Queue Import & Validation Validation Run Status - Complete [Completed : 2/25/2023 5:14:14 PM] Validation Last Run - 2/25/2023 5:14:14 PM

Notify me when validation is completed

Export

Drag a column header and drop it here to group by that column

Code	Message	Collection	Data Set	
7253	A7.1 - Other Deposits Payable: 10 B 002 8159_ is greater than zero, requires district to provide details for the use of "Other"		LocalEducationAgency	Details
7425	A3 - Claimed Vested Benefits Current Payable: 10B 811900 is greater than zero, requires district to recode or answer Yes or No.		LocalEducationAgency	Details

Select 'Details' link to open up Addenda, for information on either clearing the Addenda or completing the required information to resolve the

Addenda

PENDING

WISEdata Finance Year 2021-22 Home Validations Data Reviews Account Reviews Admin ARM Interface

Demo U (Necedah Area Sch Dist)

7253 - Other Deposits Payable - Fund 10

A7.1 - Other Deposits Payable: 10 B 002 8159_ is greater than zero, requires district to provide details for the use of "Other"

Account Identifier	Education Organization	As Of Date	Amount
10B-000-000-815900-000	14772 - Necedah Area School District	11/01/2022	811.00

Total 811.00

Please itemize all amounts.

Itemized total does NOT match

+ Add new record

Item Description	Amount	
Add itemized amounts which must total to Amount reported on account	406.00	Edit Delete

Total 406.00

Addenda

RESOLVED

7253 - Other Deposits Payable - Fund 10

A7.1 - Other Deposits Payable: 10 B 002 8159__ is greater than zero, requires district to provide details for the use of "Other"

Account Identifier	Education Organization	As Of Date	Amount
10B-000-000-815900-000	14772 - Necedah Area School District	11/01/2022	811.00

Total 811.00

Please itemize all amounts.

Itemized total matches

+ Add new record

Item Description	Amount		
Add itemized amounts which must total to Amount reported on account	406.00	Edit	Delete
Once itemized items added and total equals Account total the Addenda will be considered resolved	405.00	Edit	Delete
Total 811.00			

Project/Program Tags

- Additional data element attached to a local account
- Indicates what the account project code is for in the case of a conflict between local and DPI-specified project codes or to indicate non-DPI funding sources (FedDirect, FedOther, WisOther)
- Only required if above conditions apply
- If using a DPI project code for a non-DPI local purpose, also use LocalUse.
- If no conflict then the LocalUse tag is not required for local project codes, although it will not cause any problems if you do so.

Best Practice

**Make pushing financial data to
WISEdata Finance
the last step of your
monthly bank reconciliation**

**Setup a scheduled job to push data if your
vendor offers the functionality**

Financial Reporting Development Timeline

- **ESSA School-Level Reporting**
- **Special Education Annual Report (replace the PI-1505-SE)**
- **Public Financial Dashboard**
- **Transitioning Existing SAFR reports to WiSFIP**
- **Internal Modules for Aid Runs/Revenue Limits/Reporting**
- **On-going Maintenance and Enhancements**

School-Level Reporting

- After some delay, we have opened the School-Level Reporting module in WiSFIP for 2022-23.
- The report utilizes your financial data to determine district-level vs. school-level (by school) and federal vs. state/local expenditures
- LEAs provide data to define Location and Project Codes
- Allows for much more accurate and streamlined federal reporting

Special Education Annual Report

- Developing the Special Education Annual Report for 2023-24
- DPI is auditing, with stakeholder input, the Fund 27 Chart of Accounts as part of the next WUFAR revision
- A majority of the functionality needed to transition this report already exists. LEAs are already pushing local Fund 27 accounts to DPI
- Creating additional L2 validations in WDF to ensure proper Project Code coding for Fund 27

Special Education Annual Report

Beyond your Fund 27 actual accounts by Project, the report will include:

- Addenda to track SPED grant payments into and out of the LEA
- Validations to ensure school mental health personnel costs meet proration requirements from Act 221
- Reports detailing aid estimates, grant reconciliation, year-to-year comparisons

WISEdata Finance and WISEgrants

As we continue to transition reporting to the new platform using WDF data, we will also be able to continue to make connections between existing DPI applications, such as WISEgrants.

This allows us to streamline existing functionality and make compliance easier.

IDEA Maintenance of Effort was the first thing we wired to utilize WDF financial data.

And now, with live financial data, the possibilities for federal grant monitoring are endless.

- 🔄 Periodic reconciliations lead to timely financial corrections.
- 👁️ LEA staff can use software tools to identify their own issues rather than waiting for DPI assistance.
- ✅ LEA staff can accurately and efficiently monitor their compliance throughout the year rather than after year-end.
- ☆ Tools built using the data will guide LEAs in maximizing their federal, state and local funding options, leaving no funding on the table.

IDEA MOE Report with WISEdata Finance

Test 1: Current Year State/Local Actual Compared to Amounts from Last Year Test 1 was Met

2022-2023 Actual State / Local Goal: \$512,945.54

Progress toward goal: 47.98% (under by \$266,837.27)

		State/Local Cost	Less Revenue	Actual State/Local
Current Year:	2022-2023	\$246,108.27	\$0.00	\$246,108.27
Last Year Met:	2021-2022	\$512,945.54	\$0.00	\$512,945.54
			<i>Difference:</i>	(\$266,837.27)

With WISEdata Finance, the IDEA MOE Compliance report displays the LEA's current financial data. At any point, LEAs can view their progress towards meeting this compliance test. Depending on the time of the year, the LEA can begin making decisions regarding special education expenses - whether or not funding sources need to change.

IDEA MOE Report with WISEdata Finance

Test 1: Current Year State/Local Actual Compared to Amounts from Last Year Test 1 was Met

2021-2022 Actual State / Local Goal: \$281,546.51
 Progress toward goal: 109.16% (over by \$25,792.44)

Clicking on any of the hyperlinked numbers within WISEgrants pulls up the detail as provided through WISEdata Finance (a separate program)

	State/Local Cost	Less Revenue	Actual State/Local
Current Year: 2021-2022	\$322,106.24	\$14,767.29	\$307,338.95
Last Year Met: 2020-2021	\$294,109.05	\$12,562.54	\$281,546.51
		Difference:	\$25,792.44

WISEgrants uses its own labels for account strings so that non-fiscal staff can easily understand the Chart of Accounts

Local Account Number	Account Description	Amount
27-E-800-411-156600-011	General Supplies - Speech or Language Impairment	\$102.53
27-E-800-449-156600-011	Non-Capital Equipment - Speech or Language Impairment	\$1,611.08
27-E-800-941-156600-011	Dues and Fees - Speech or Language Impairment	\$36.00
27-E-800-110-158000-011	Salaries - Cross-Categorical	\$82,956.57
27-E-800-212-158000-011	Retirement--Employer's Share - Cross-Categorical	\$5,463.98
27-E-800-220-158000-011	Social Security - Cross-Categorical	\$6,168.78

WISEgrants and WISEdata Finance

Tracking of federal expenditures and revenue by Project codes aid in ensuring accurate claiming of allowable costs and help streamline program and fiscal monitoring of federal programs.

We are continuing to work on aligning WISEgrants WUFAR accounts to align with WISEdata Finance and the DPI COA.

Federal grants management requires additional levels of details, scrutiny, and compliance which would prevent any 'full' automation of grant budgeting and claiming.

Feedback

Let me have it.

Seriously, though, I am entirely dependent on all of you.

Contact Us

For WISEdata Finance questions visit DPI's WISEsupport page to submit a help ticket

<https://dpi.wi.gov/wisedata/help/request>

General SFS questions: dpifin@dpi.wi.gov

Matt's Booking page:

<https://outlook.office365.com/owa/calendar/MatthewBaier@WIDPIPRD.onmicrosoft.com/bookings/>