WISEgrants

The Future Has Arrived
WHAT IS WISEgrants?

• Single web-based portal for federal grants administered by DPI

• Provides better opportunities for coordination of programs and funding

• Increases the level of accountability and transparency
WHAT IS WISEgrants?

• Will be used beginning with the FY 2016-17 grant year for ESEA and IDEA formula grants

• Will be a member of the “WISE” application family (like WISEdash, WISElearn, etc.)

• Will make everyone’s lives easier
WISEgrants

UGG / EDGAR / WUFAR

District Authorizer
Indirect
Budget and Claim Process
DPI’s Approval Functions

ESEA
TI-A, TII-A, TIII-A, TI-C, TI-D

IDEA
Preschool Flow-through

Other Federal Grants
2017-18
W A M S!

Wisconsin User ID

EVERYONE will need one
Business Managers

ESEA Coordinators
Auditors
CESA Staff
Assistant Administrators

Bookkeepers
SE Directors

Clerical Staff

DPI Staff

CCDEB Staff

District Administrators
# Different WAMS Accounts

<table>
<thead>
<tr>
<th>Personal WAMS Account</th>
<th>Professional WAMS Account</th>
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<tbody>
<tr>
<td>• Used to apply for a DPI educator license</td>
<td>• <em>WISEgrants</em></td>
</tr>
<tr>
<td>• DNR licenses</td>
<td>• WISEdash</td>
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<tr>
<td>• Department of Revenue access</td>
<td>• Postsecondary Transition Plan</td>
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<td></td>
<td>• School Performance Report</td>
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Wisconsin Department of Public Instruction
Besides being required to log into WISEgrants, your WAMS account has profile information that will be used as your WISEgrants contact information – there will be no other place in the software to provide this information.

- Check to make sure that you have a WAMS account that has been set up with your work e-mail
  - Create a second WAMS account if you do not have one set up that uses your work e-mail - https://on.wisconsin.gov/WAMS/SelfRegController
If you have a work WAMS account, verify that your profile has your current work phone number:

*First Name*  
Rachel

*Middle Initial*  
D

*Last Name*  
Zellmer

*Suffix*  
e.g., JR, SR, I, II, III

*E-Mail*  
rachel.zellmer@dpi.wi.gov

e.g., username@host.domain

*Phone #*  
608 289 2723

If you provide address information it must be complete and correct. A United States Postal Service data base is used to verify each address.
Security Overview

- **District Security Administrator (DSA)**
  - Assigns and removes WISEgrants Application Administrators in the ASM tool
  - List of current DSAs https://apps2.dpi.wi.gov/ldsutil/admin/lookup

- **WISEgrants Application Administrators**
  - There can be more than one WISEgrants Application Administrator in a district
  - Assigns user access in the ASM tool
  - Assigns user rights in WISEgrants
  - Flags a district user as a “District Authorizer”
Security Overview

WISEgrants Users

- Users who will edit or view assigned grant applications
  - Program staff, fiscal staff, school leaders, district leaders, CESA or CCDEB staff, auditors, clerical staff...

- District Authorizer
  - A WISEgrants user who is designated in the district to electronically sign assurances, forms, and claims
  - More than one WISEgrants user can be flagged as a district authorizer
The Subrecipient Decides Access

The subrecipient will determine who will have access to their applications both within and outside of the district. This can be done at the grant level.

- CESA or CCDEB staff
- Independent Auditors
### Edit Access

#### User Information
- **User Name:** Iname162, fname162
- **Role:** WISEgrants User
- **Agency Name:** Milwaukee School District

#### Global - Access Items
- **Authorizations**

#### Act - Access Items
- **ESEA:** Private School Affirmation Forms

#### Grant - Access Items

<table>
<thead>
<tr>
<th>Grant</th>
<th>Application/Budgeting Area</th>
<th>Claiming Area</th>
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</thead>
<tbody>
<tr>
<td>ESEA</td>
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<td>Title I-D</td>
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April 18, 2016 – WISEgrants becomes available as a DPI Application within ASM

- District ASM Security Administrators can assign WISEgrants Administrators for their district
- WISEgrants Administrators can assign users to WISEgrants in ASM
- WISEgrants Administrators can log into WISEgrants and set access rights for assigned users
  - Must assign at least one district user as a District Authorizer
TIMELINE for 2016-17

• May 2016 – Grant budgets will open as allocation amounts become available for each Federal program

• July 1, 2016 – Assurances for each Federal program must be digitally signed by an individual flagged as a District Authorizer

• July 1, 2016 – Budgets for IDEA flow-through and preschool must be submitted
TIMELINE for 2016-17

- Private School Affirmation forms for 2016-17 are available now on the DPI website. LEAs can start consultations with private schools and complete affirmation forms http://dpi.wi.gov/sites/default/files/imce/forms/doc/f9550-ac.doc

- The goal is to have all Title grants from the current application active in WISEgrants when allocations are available

- ESEA Comparability Report for 2016-17 still needs to be completed by the LEA, but will not be collected by DPI
  - DPI will provide dates and resources for the 2016-17 comparability report in the fall
TIMELINE for 2016-17

The date of obligation begins July 1 or, if after, the date that the LEA submits its application to DPI in a substantially approvable form, consisting of

ESEA

• Electronically signed ESEA assurances (does not include private school affirmations)
• LEA plan (which DPI has on file)

IDEA

• Electronically signed IDEA assurances
• Flow-through and Preschool budgets
TIMELINE for 2015-16

- Current applications will be active for a full year to close out fiscal year 2015-16
  - Final claims will be due September 30, 2016
  - Paper copies of final FY 2015-16 claims will still need to be signed and physically sent to DPI
TIMELINE for 2015-16

- ESEA End-of-Year Report for 2015-16 will be collected through the current application and will be due August 31

- The High Cost Aid Application and IDEA Maintenance of Effort reports will continue to exist within the Special Education Web Portal
  - However, the Special Education Web Portal is also moving to a WAMS log in
Landing Page – Users can maneuver through the system by using the hyperlinks or the drop down menu bar
Users who have been identified as “District Authorizers” by the WISEgrants administrator(s) will go to a single location to access and sign off on federal grant assurances, verifications, and claims for ESEA and IDEA.
For ESEA, Private School Affirmation forms must be completed in consultation with each private school. Completed forms will continue to be uploaded to WISEgrants for DPI review.
Selecting Fund Management

Each grant will require the user to select how it will be managed – consistent approach for all federal programs.

Fund Management Selection IDEA - Flow-through - $443,602.00

Select one of the following methods to manage your IDEA - Flow-through funds:

- Manage Own Funds
- Select Third Party Grant Administrator
- Surrender Funds to DPI

Submit Selection
Grant Relationships

- Subrecipient – Responsible for all programmatic and fiscal requirements (and signs assurances)

- Third Party Grant Administrator – Is not the grant subrecipient, but contracts with subrecipient to manage application

- Consortium Leader (if allowed by grant) – Multiple allocations become one under a single subrecipient
Selecting Fund Management

Fund Management Selection Title III-A - $3,000.00

Select one of the following methods to manage your Title III-A funds:

- Select a Consortium Leader
- Surrender Funds to DPI

Submit Selection
Districts select a consortium leader, which automatically generates a verification form to be digitally “signed” by a district authorizer.

Consortium leaders can see the status of verification “sign offs” after district selections.

Once verification form is signed off, the process of consortium selection is complete – no extra steps for consortium leaders!
Collecting Enrollment Numbers

- Process for entering public school enrollment remains same for Titles I and II
  - Easier interface for entering private school enrollment for private schools by public attendance areas and added upload functionality

- IDEA will begin collecting student with disability enrollment numbers at private schools and Title I Schoolwide schools to determine set-aside amounts
Planning Reservations

- Remains the same for ESEA

- IDEA will now contain a section in which districts reserve funds, when applicable, for:
  - Equitable Participation
  - CEIS
  - Title I Schoolwide set-aside
Sub-budgets

- Title I-A will continue to budget Instructional and Reservations separately, but claim together

- IDEA will now have separate budgets and claims for flow-through, preschool, CEIS, and Title I Schoolwide set-aside.
  - Sub-budgets are established in the reservations section

- Costs of equitable services for parentally-placed private school students are built into the flow-through and preschool budgets and tracked separately.
Consistency is Key

- WISEgrants aligns with WUFAR, including detailed object codes
- WISEgrants aligns with the 1202 Staffing Report for personnel choices
- WISEgrants interfaces with ELO, checking licensure for positions that require a license check